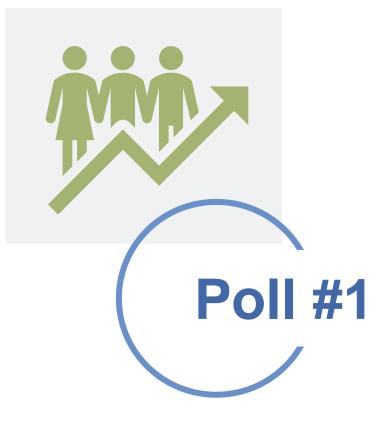


## Super Helpful Features in Cognos 12 You May Not Know About

Agenda ○ Introductions ○ Local file bursting Multiple gateway configuration Default parameters for report testing Replacements for Query/Analysis Studio About Senturus Q&A



What version of Cognos **Analytics are you** running? o CA 12.0 o CA 11.2 • CA 11.1 **• CA 11.0 010/8** 





What's preventing you from upgrading? Nothing, already did **o IE and QS/AS limitations** ○ Cost ○ Need help



## Introductions



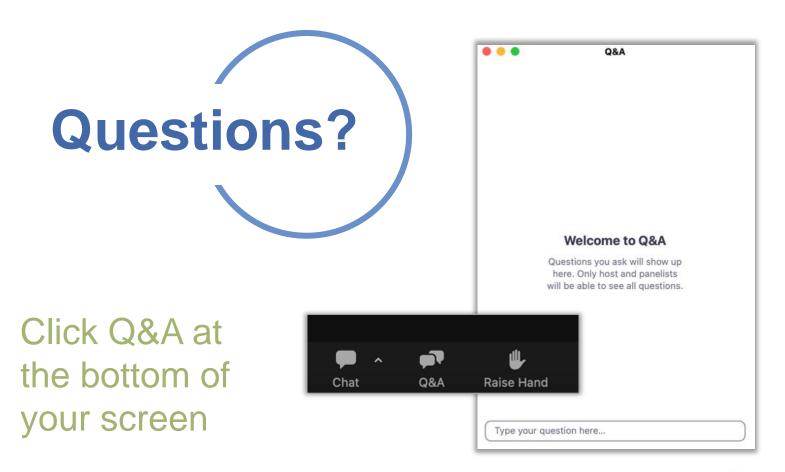
#### **TODD SCHUMAN**

Practice Lead – Installations, Upgrades and Performance Tuning Senturus, Inc.

#### **PAT POWERS**

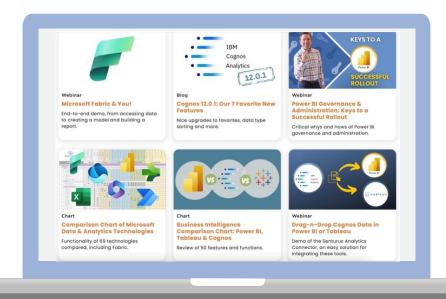
BI Trainer and Consultant Senturus, Inc.







## To get this presentation



Visit the **Knowledge Center** on **Senturus.com** to download this presentation.

#### senturus.com/resources



## Bursting to local filesystem

# How to setup

- Not limited to Cognos 12
  - Available since Cognos 10
- Setup root in Cognos configuration
  - $\circ$   $\,$  Local drive on Cognos server  $\,$
  - Mapped network drive
- Define subfolders
- Schedule reports
- Optional:
  - $\circ$   $\;$  Add scripts to move files



## **Root folder**

- Cognos configuration
- Local drive or network drive
- Make sure Windows Service has read/write
- Network: <u>file://\NetworkServer\Folder</u>
- Restart Cognos to take effect

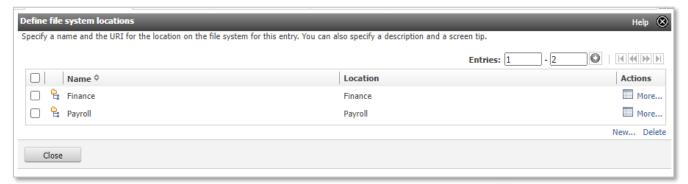
M Cognos Con	figuration - internal-bi2
dit View Actio	ons Help
	Start
rer	Stop
al Configura	Restart
Environner Environnigi	Edit Global Configuration
- Loggin	Test
File	Verify
	t Databass

Configuration		
Product Locales   Content Loca	ales   Proc	duct Locale Mappings   Content Locale Map
		Value
r locale	8	en
r time zone	3	(GMT) United Kingdom Time
It font		Andale WT
Encoding		UTF 0
ve Location File System Root	8	file://e:/CognosReports
Roots		<click button="" edit="" the=""></click>
tie Settings		
in		
e flag enabled?		False

## **Setup sub folders**

#### Admin Console $\rightarrow$ Configuration $\rightarrow$ Dispatchers

IBM Cognos Administration		Log On 🛛 💞 🗎 🛨 🥝 🕶
Status Security	Configuration Library Multitenancy	Mobile
Data Source Connections	Configuration	🖆   💞 💼 🗶   🔜 🥵 🖕 🔍
Content Administration		Entries: 1 - 1
Distribution Lists and Contacts	□   Name ◆	Modified $\diamond$ Actions
Printers		April 2, 2024 7 .6:52 PM 🔲 More
Styles	Last refresir units, opin 27 2024 3,4930 PM	
Portlots		
🔩 Dispatchers and Services		· · · · ·
Query Service Caching		





## Schedule reports

#### Run in Background $\rightarrow$ Define Local Folder Path

Run in background	Data (E:) → Coo	gnosReports > Finance		
• Now	N	Name	Date modified	Туре
O Later	5	🧿 Burst Report Demo-en-us-Australia.pdf	4/2/2024 8:05 PM	Chrome HTML Do
	*	Burst Report Demo-en-us-Australia-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
Show Run history details window after you click Run	*	🧿 Burst Report Demo-en-us-Austria.pdf	4/2/2024 8:05 PM	Chrome HTML Do
Include performance detail	*	🖭 Burst Report Demo-en-us-Austria-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
	*	🧿 Burst Report Demo-en-us-Belgium.pdf	4/2/2024 8:05 PM	Chrome HTML Do
		📄 Burst Report Demo-en-us-Belgium-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
Prompt me		🧿 Burst Report Demo-en-us-Brazil.pdf	4/2/2024 8:05 PM	Chrome HTML Do
		📄 Burst Report Demo-en-us-Brazil-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
← Save report as an external file		📀 Burst Report Demo-en-us-Canada.pdf	4/2/2024 8:05 PM	Chrome HTML Do
		Burst Report Demo-en-us-Canada-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
Name		📀 Burst Report Demo-en-us-China.pdf	4/2/2024 8:05 PM	Chrome HTML Do
Burst Report Demo		Burst Report Demo-en-us-China-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
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		Burst Report Demo-en-us-Denmark-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
Location		🧿 Burst Report Demo-en-us-Finland.pdf	4/2/2024 8:05 PM	Chrome HTML Do
Finance v		Burst Report Demo-en-us-Finland-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
		Burst Report Demo-en-us-France.pdf	4/2/2024 8:05 PM	Chrome HTML Do
Lonflict resolution		Burst Report Demo-en-us-France-pdf_desc.xml	4/2/2024 8:05 PM	XML Document
O Keep existing files		Burst Report Demo-en-us-Germany.pdf	4/2/2024 8:05 PM	Chrome HTML Do
	1	Rurst Report Demo-en-us-Germanv-ndf. desc.xml	4/2/2024.8:05 PM	XMI_Document



## **Next steps**

#### Scripts to move reports

- SharePointSFTP
- Setup cloud storage • Amazon S3

Secure sensitive folders

Create connection			
Create connection	O Add location		
Name		Access key ID	) (j)
Туре		Secret access	key (j
Select type	լիսլ	~	
Amazon S3 IBM Cloud Object Storage Other			





## Multiple gateways

## Custom login pages

One for each namespace
 Remove need for user to pick from dropdown

 Hide existence of other groups to users

 Admin login to log into multiple namespaces

## Install additional gateways New folder for each gateway component

Location	IBM Planning Analytics and Cognos	- 🗆 🗙 1
Install location: E:\Program Files\ibm\cognos\analytics_GW1 Restore Default Choose Shortcut Folder:	<ul> <li>Repository Selection</li> <li>Product Selection</li> <li>License Agreement</li> <li>Install Location</li> <li>Component Selection</li> <li>Pre-Installation Summary</li> </ul>	Choose components Choose the components to install. Install only what you want, so you can distribute capabilities to fit your needs. To do multiple selections, hold the CTRL key and click on each item.
IBM Cognos Analytics - GW1	🔿 Installing 🛛 🗟	Easy Install ^
☑ Make shortcut visible to all users in the Start menu	Complete	Application tior Gateway Image Acoder Description: Select this component if you want to use optional features such as SSO or WebDAV.
	InstallAnywhere Cancel	Previous Next





## Create IIS alias

Use Script to create new alias for each gateway

IIS Configuration Script for IBM Cognos	♥ Analytics	
***************************************	******************	
	Default Web Site {http} ibmcognos_GW1	
Application Pool Name -	ICAPool	
CA Gateway Location -	E:\Program Files\ibm\cognos\analytics_GW1 PATH VALID: FOUND CA GATEWAY 12.0.2	
CA Dispatcher(s) and Port#(s)		
SSO Enabled -	False	
***************************************	*******************	
If values above are correct - press 'y' If values above are incorrect - press '		
What is your choice (v n) _		

:: set Cognos Analytifs alias :: This is the web alias you will use for Cognos Analytics. :: set alias=ibmcognos\_GW1 :: Location of the Cognos Analytics gateway folder

:: Type in the path to the Cognos Analytics gateway install (ex. C:\Program Fi ::

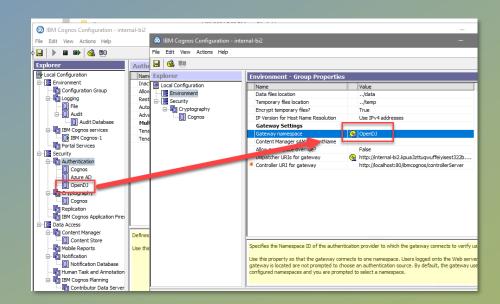
set ca\_path=E:\Program Files\ibm\cognos\analytics\_GW1

:: CA dispatcher servers (Only Application Servers - Do not list Content Manag :: When adding more than one server to the listing, increase disp[x] by l. Al



Setup Cognos config

Define the gateway namespace for each namespace from Cognos server configuration



0

#### Setup server variable on Header in IIS

<u>V</u> iew <u>H</u> elp				
ections	Edit Inbound	l Rule		
ibmcognos ibmcognos_GW1 ibmcognos_GW1 ibic ibic ich ic	Headers Match URL Requested URL: Matches the Pattern Pattern: (.*)	~ ~	Using: Regular Expressi	ions v
<ul> <li></li></ul>	G Ignore case			۲
> -	Server Variables	Value	Replace True	Add
> - C iwidget > - C m > - C mdsrv	HTTP_X_BI_PATH HTTP_X_FORWARDED HTTP_X_WEDCONTENT HTTP_CAM_Namespace	/ibmcognos_GW1	True True True True	Edit Remove
> - Constant on the second sec	-			Move Up



## Default parameters

## Smart default parameters

Date logic

- o First of month
- Last of month
- Yesterday

#### Default to top customer

- Avoid hard coded/static values
- Use data to drive selections

Mirror\_Mod = modifier\_ob mirror object to mirror mirror\_mod.mirror\_object eration = "MIRROR\_X": mirror\_mod.use\_x = Trues irror\_mod.use\_y = False operation == "MIRROR\_Y" irror\_mod.use\_x = False urror\_mod.use\_y = True irror\_mod.use\_x = False irror\_mod.use\_x = False irror\_mod.use\_x = False irror\_mod.use\_x = False irror\_mod.use\_y = False irror\_mod.use\_y = False irror\_mod.use\_x = True

election at the end -add ob.select= 1 er\_ob.select=1 mtext.scene.objects.action "Selected" + str(modifient incor\_ob.select = 0 bpy.context.selected\_ob ata.objects[one.name].selected\_objects[one.name].selects[one.name].selects[one.name].selected\_objected\_objects[one.name].selected\_objec

Mint("please select exactly of the select ex

ypes.Operator): X mirror to the selecter ject.mirror\_mirror\_x" For X"

context): xt.active\_object is not

← → Report > Parameters					
Default values All parameters					
Name	Value	Туре	Required	Multi-select	Set by
pCountry		String	~		🚥 Value prompt
pOrderMethod		String	~		Value prompt
pProductLine		String	~		🚥 Value prompt

#### 

# Parameters in report



## Define default values

- Use report expression logic
- $_{\odot}$  Use value from queries

$\leftarrow$ $\rightarrow$ Report > Parameters		
» 🗅 🖁 ū		
Default values All parameters		
□ Parameters	+	Default Values
M pCountry		[x] Country

← → Report > Parameters	
× ī [ʰ, ū	
Default values All parameters	
D Parameters	+ Default Values
M pStartDate	fx _first_of_month (_add_years (ReportDate (),-13))



## **Replacements for Query/Analysis Studio**

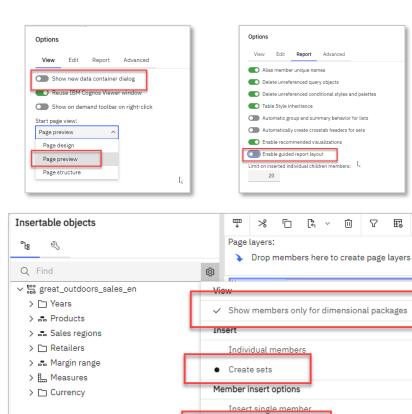
### **Report settings**

#### Disable

- $\circ$  Show new data container dialog
- o Guided report layout
- Set page view
  - Page preview

#### Adjust settings for model

- o Show members for dimensional packages
- Create sets
- Insert children



Insert children

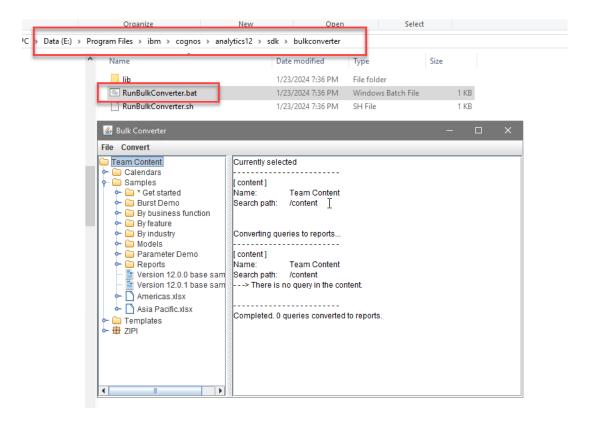
Insert member with children

շիհ

### Create and customize roles

	Find 7	√ All members	Owner Created: 4/4/2024, 3:02 PM	Activities
	Namespaces > Cognos	84 A+ C7	Aaccf Amar Modified: 4/4/2024, 3:03 PM	Assistant
-	Name	Modified 5:45 PM	Type: Role General Customization Vembers Permissions	<ul> <li>Reporting</li> <li>Application Bar</li> </ul>
ጽ	Library Administrators	6/7/2023 5:45 PM	Home page Default >	Alert Bar
റ്	Mobile Administrators	6/7/2023 5:45 PM	Features Default >	Navigation Bar  Context Menus
R	Mobile Users	6/7/2023 5:45 PM	Themes Default >	- I on and that an an otor o
R	Modelers	6/7/2023 5:45 PM	Custom folder	Set as home
٨	Portal Administrators	6/7/2023 5:45 PM	Default upload location Default > Default source Default >	<ul> <li>Object explorer options</li> </ul>
٨	PowerPlay Administrators	6/7/2023 5:45 PM	Parameters Settings	• Delete
R	PowerPlay Users	6/7/2023 5:45 PM	Advanced	
٩ʻ	QS/AS Users	4/4/2024 3:03 PM		On-Demand Toolbar
<u>ج</u> ر	Query Users	6/7/2023 5:45 PM		Pages
ዮ	Readers	6/7/2023 5:45 PM		Prompt pages Queries
R	Report Administrators	6/7/2023 5:45 PM		Classes
8	Server Administrators	6/7/2023 5:45 PM	l	Variables Parameters





Bulk Converter

## Demo



## Get help upgrading & optimizing Cognos

Support to fit your needs

- End-to-end implementation
- Quick start
- Mentoring

Senturus.com/cognos-upgrade

#### **Additional services**

- Fix stability issues
- Setup new data sources

 Report development

• Performance tuning



## **Events and resources**

#### senturus.com/resources



**Timelines & Business Value**  Tableau

**Cognos Analytics Performance Tuning** Tips



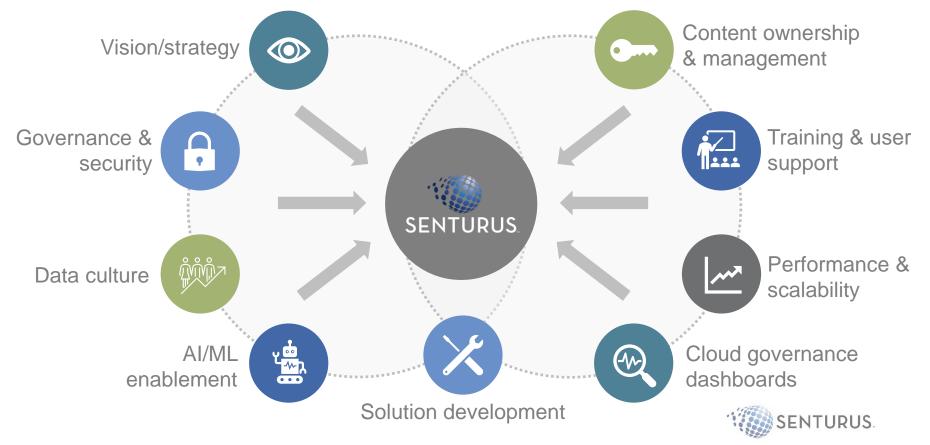
## **Additional resources**



#### senturus.com/resources



## Modern BI: accelerated & accessible





History of success

🦞 23 years

1400+ clients

**√***=* 3000+ projects



•

Q&A

If your question or issue is broader than what we can answer today, contact us at: info@senturus.com and we will set up a free consultation.

#### Welcome to Q&A

0&A

Questions you ask will show up here. Only host and panelists will be able to see all questions.

Type your question here...







## **Thank You!**

#### Let's keep in touch

2 1-888-601-6010

info@senturus.com

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