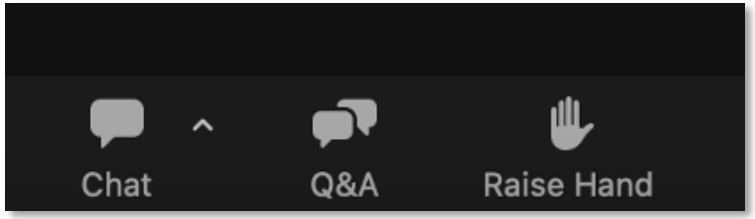
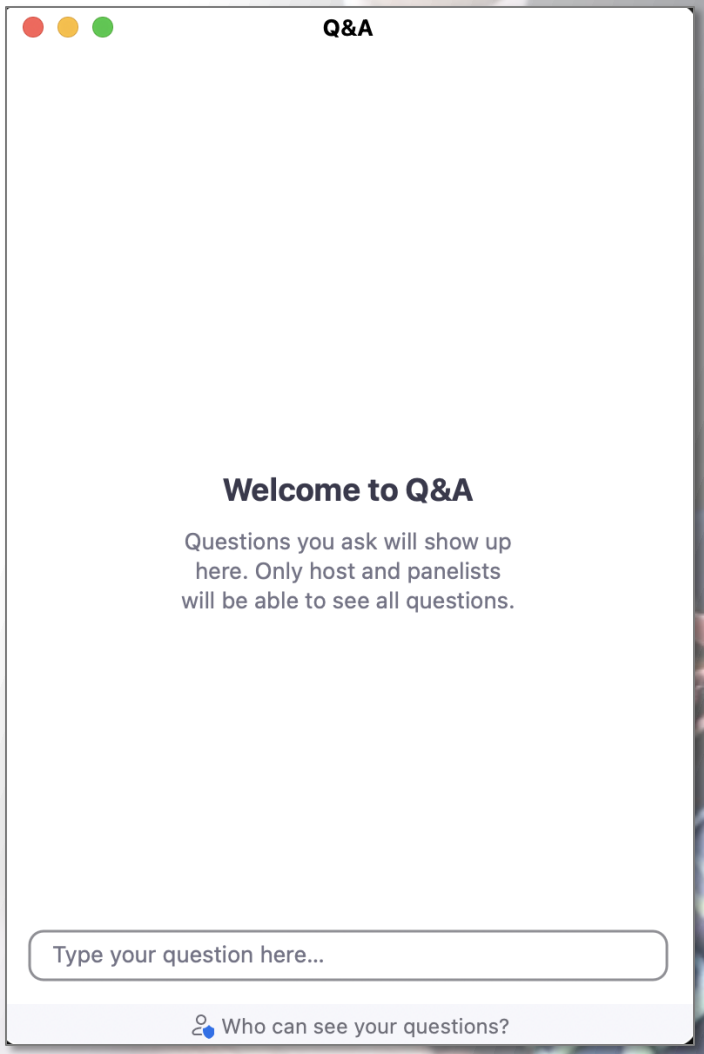
Use Live Data from Power BI in Microsoft 365 Apps

Questions?

Click Q&A at the bottom of your screen



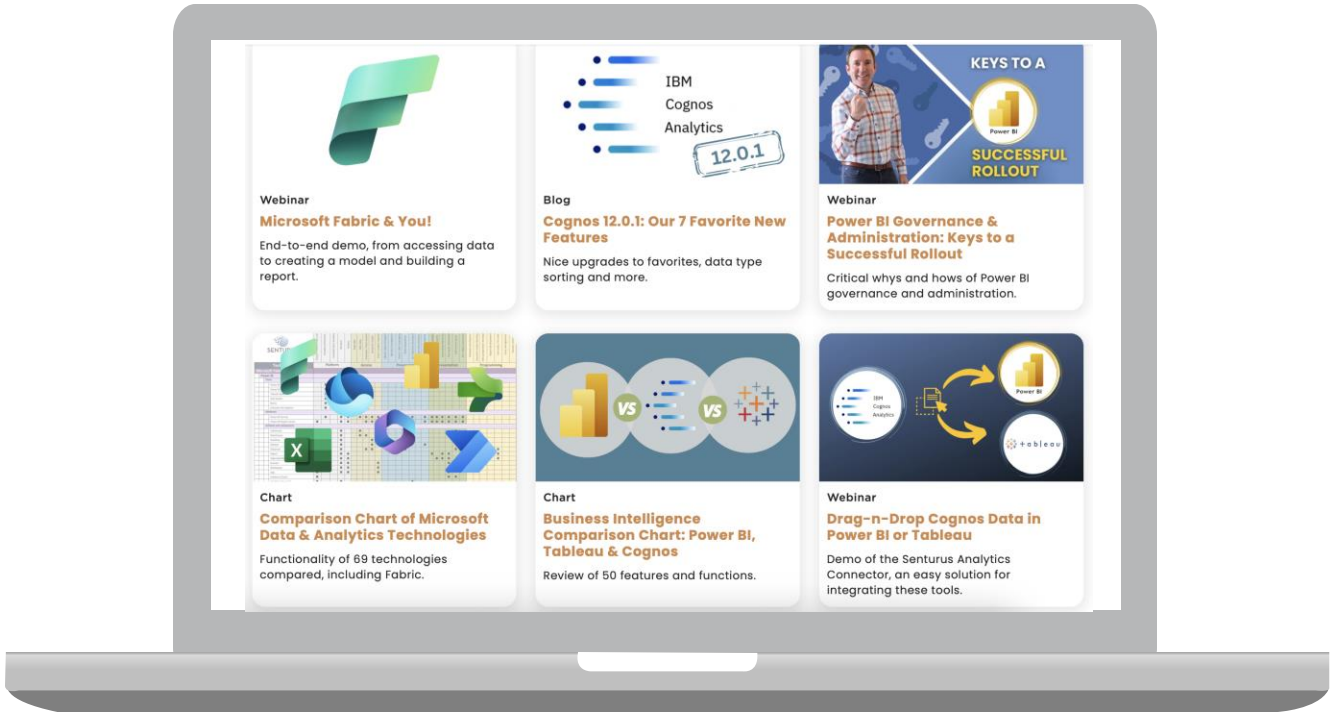
Submit questions in this section



SENTURUS

To obtain this presentation

Visit the Knowledge Center on the Senturus website to download this presentation and explore other assets.



senturus.com/resources

Agenda

- Introductions
- Discussion of what can be connected
- Demo
- Senturus overview and additional resources
- Q&A

Introduction

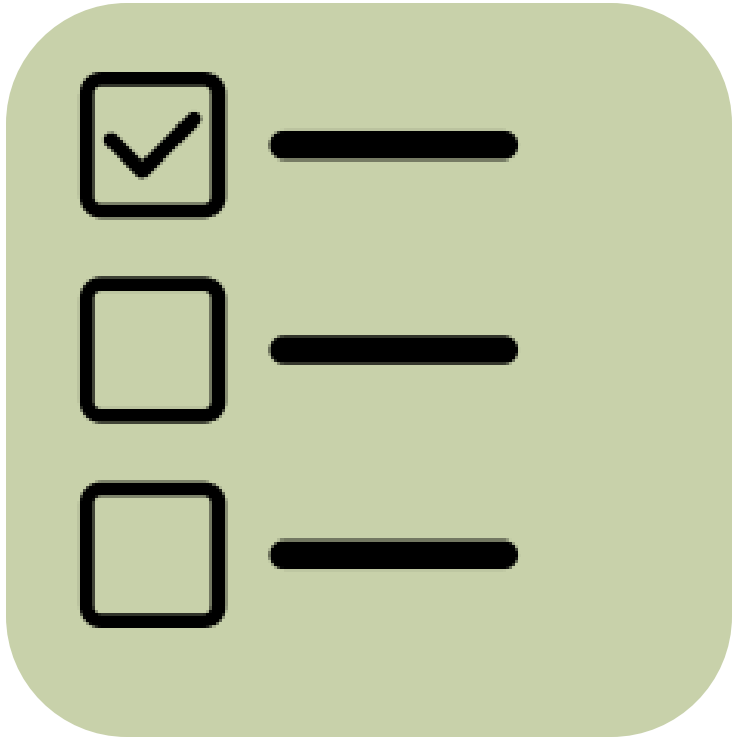
Pat Powers

BI Consultant And Trainer
Senturus, Inc.

Poll #1

Which apps are you interested in integrating with Power BI? (select all that apply)

- SharePoint
- Teams
- Excel
- PowerPoint
- Power Automate/Power Apps
- Other



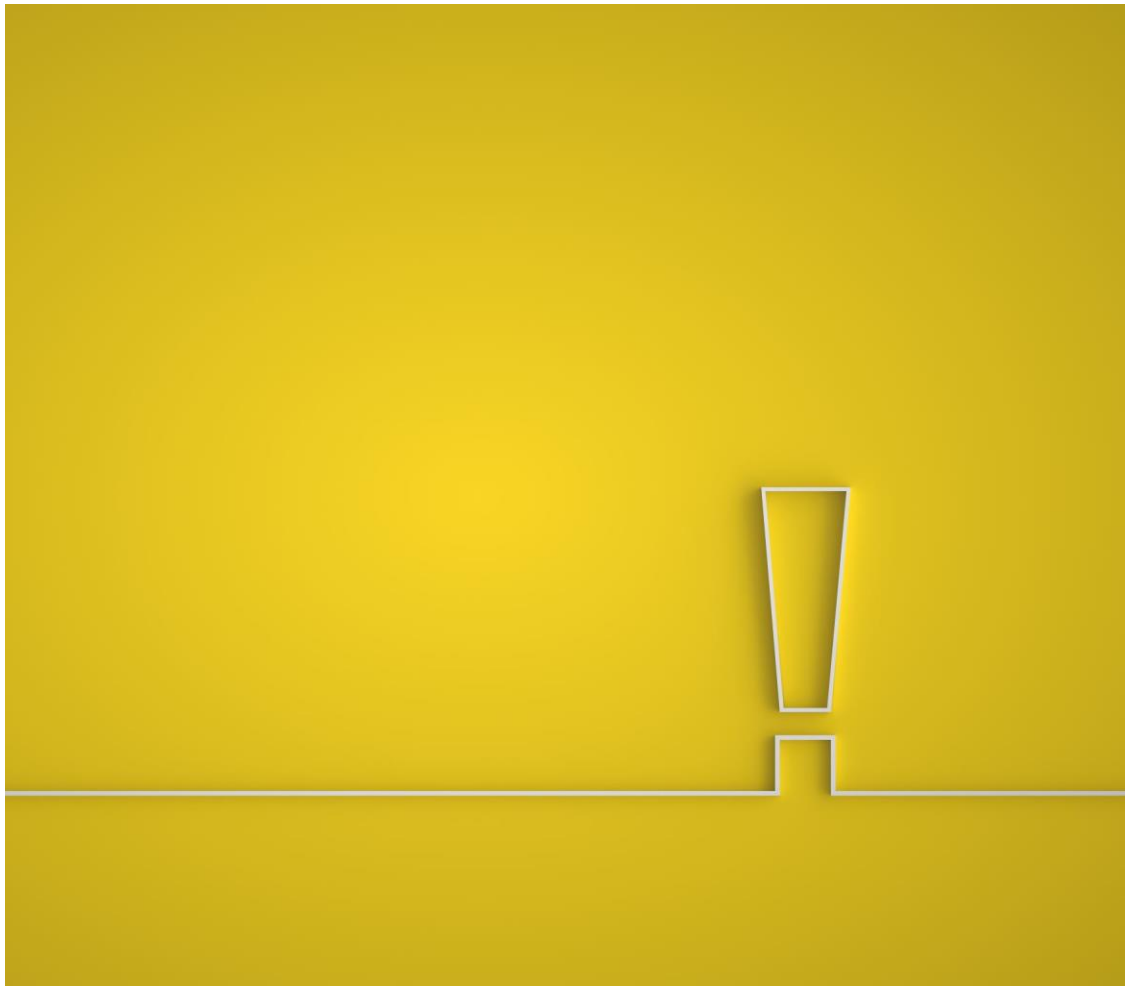
SENTURUS

Integration overview

SENTURUS

Static reporting and you!

- Reporting isn't limited to a single point of ingestion
- Reports need to be shared and distributed
- How do we get it to all the right people and tools?



SENTURUS

The problem of static

- Static reports are just that – static
- Data is dynamic and changes rapidly
- Out of date reporting means out of date business
- Not everyone uses the same tools to view and share
- Licensing issues, security issues, the list goes on!

SENTURUS

Making it live

Bring data and analytics to the people

Open up new avenues of discussion

Adapt to user's tools to create high level of adoption

Expand the audience of reporting

Make decisions faster and smarter!

SENTURUS

Available connections

All the standard O365 apps are available

- Excel
- PowerPoint
- SharePoint
- Teams

And some you may not have considered

- Word
- OneNote

SENTURUS

Pros and cons

Pros

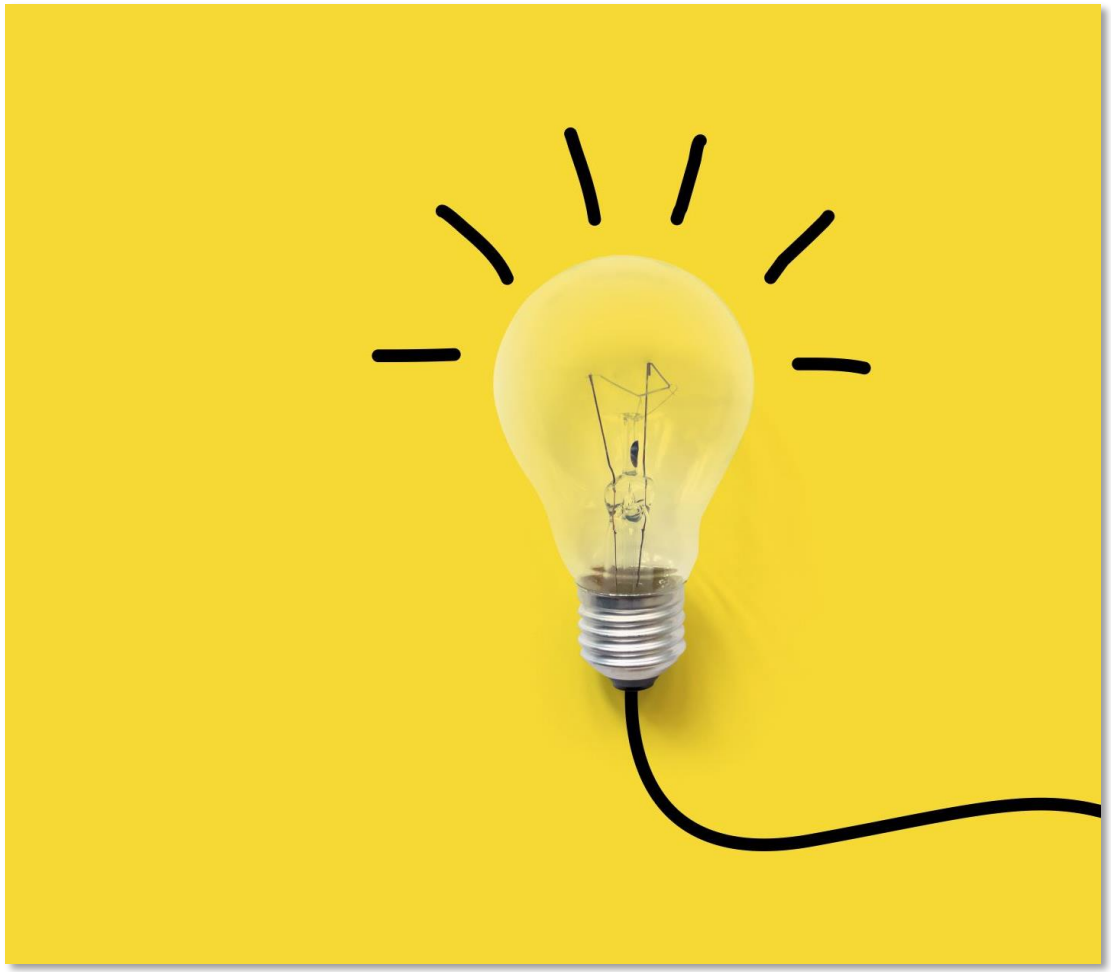
- Immediate access to reporting in all tools for everyone
- Faster access to data from anywhere

Cons

- Additional maintenance and IT concerns
- Report developers need to consider usage

SENTURUS

Prepping for integration



Things to consider before rolling out to enterprise:

- Which tools?
- Design discussions
- Report size
- Licensing
- IT needs

SENTURUS

Best practices

- Report development aesthetics have more meaning as something may look very different embedded in another tool
- Consider any licensing issues when sharing to other products
- Watch out for needed add-ons for some of the MS products

Tips and tricks

Tip 1

Deliver to your audience needs, not technical needs

Tip 2

Keep reports small, tight and well designed for all device types

Tip 3

Match the right technology with the user's skill and standard tools

Integration demo

SENTURUS

In summary

- Power BI can be used and shared with everyone in the organization
- Not all users consume in the same way
- Take advantage of existing platforms users are comfortable with to truly spread the analytics knowledge
- You may find new and interesting ways to share data with more people!

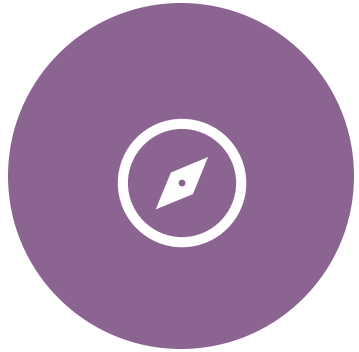
Resources

Workshop

Microsoft Fabric
In-Person Workshop

Sign up at:
Senturus.com/events/in-person-workshop-microsoft-fabric/

BI Tools Guide



Comparison of Microsoft Analytics Tools

Download at:
Senturus.com/MSchart

SENTURUS

Additional resources

Unbiased product reviews

Technical tips

Insider viewpoints

More on this subject

Product demos

Upcoming events

SENTURUS

Upcoming events

AI in BI: Impacts to Power BI, Cognos & Tableau

Thursday, February 8, 11am PT (2pm ET)

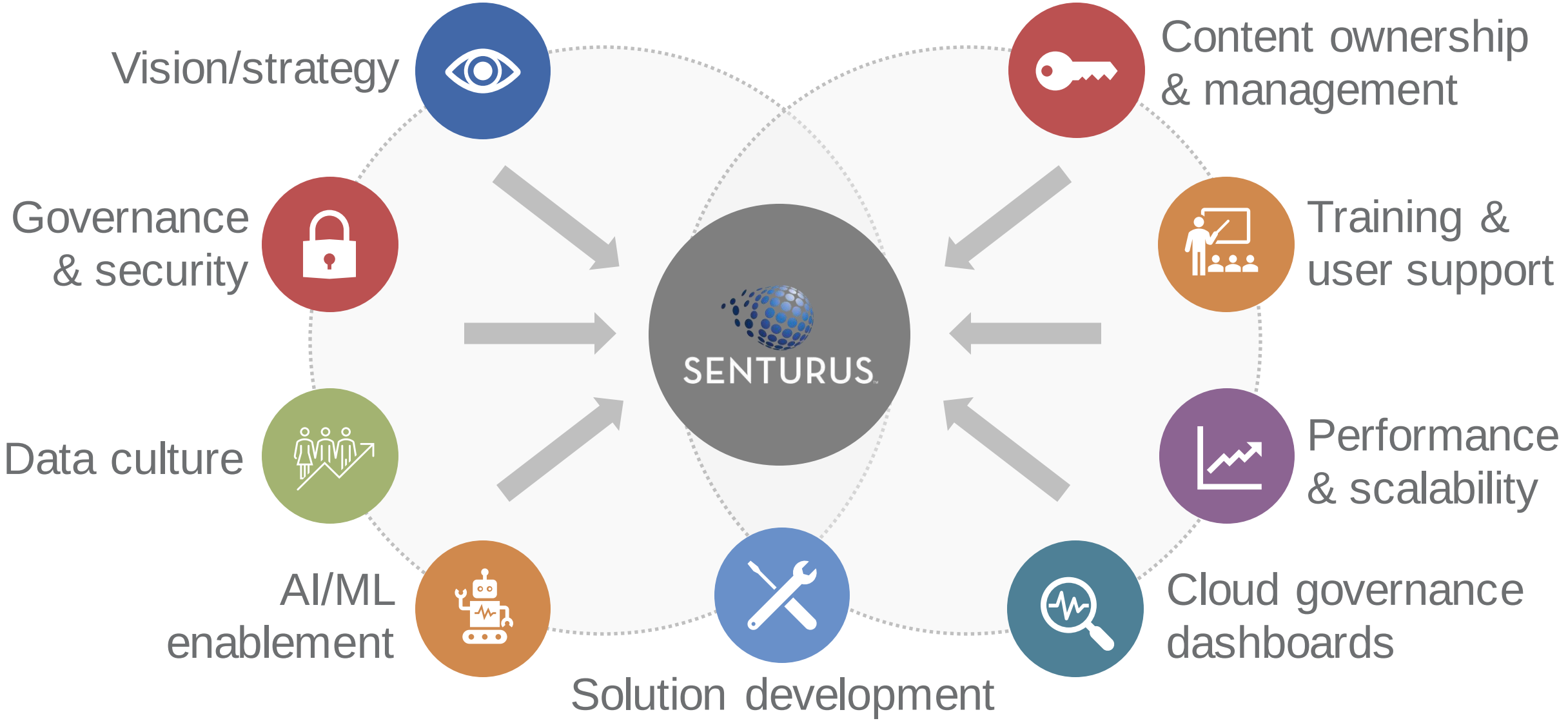
In-Person Workshop: Microsoft Fabric

Date and location to be announced

Register at senturus.com/events

SENTURUS

Modern BI: accelerated & accessible



A long, strong history of success

23 years

1400+ clients

3000+ projects

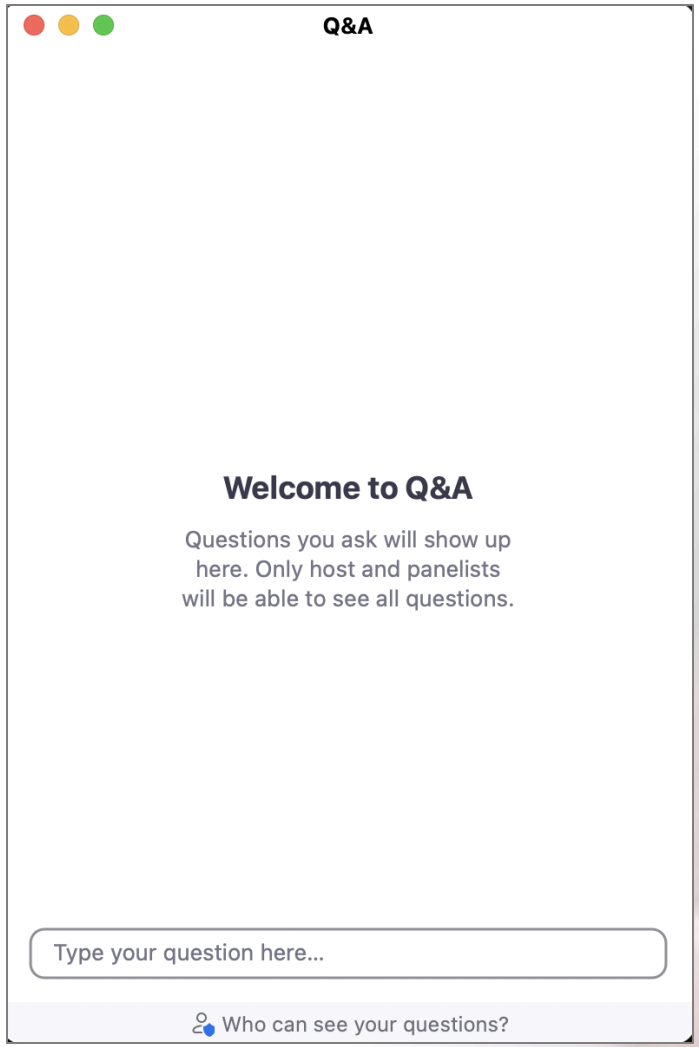
SENTURUS

Q & A

If your question or issue is broader than what we can answer today, contact us at:

info@senturus.com

and we will set up a free consultation.



Thank You

www.senturus.com 888-601-6010 info@senturus.com

© 2024 by Senturus, Inc. This presentation may not be reused or distributed without the written consent of Senturus, Inc.