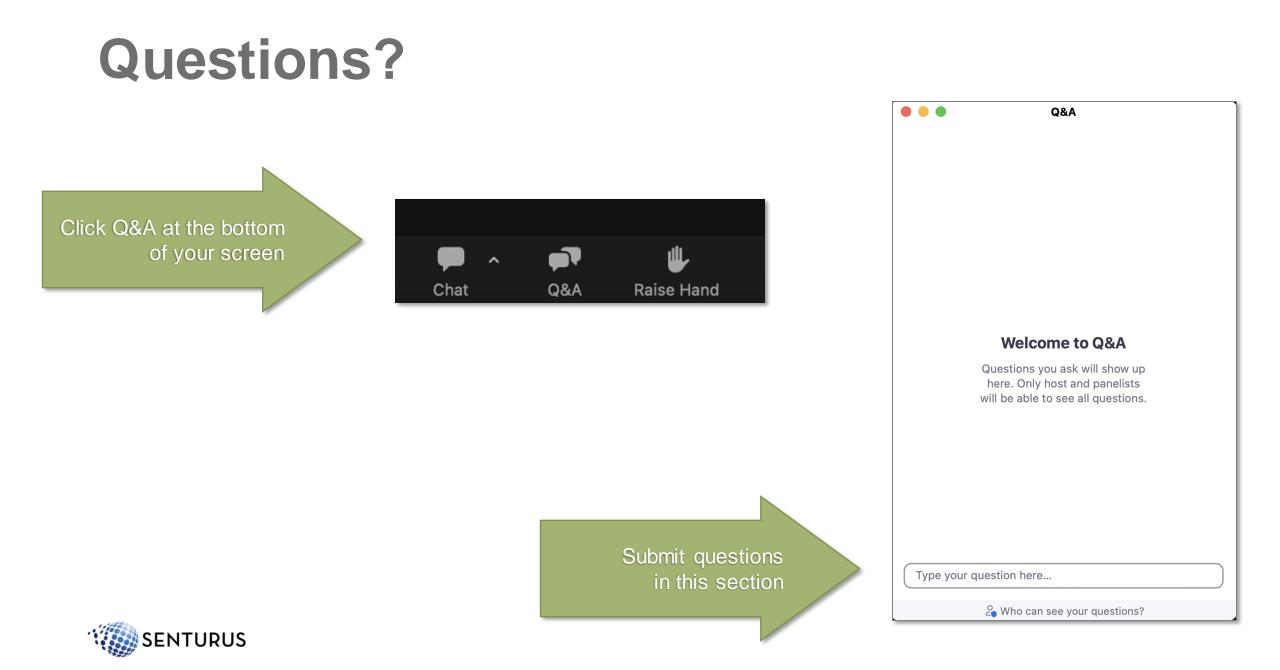


# Power Bl Report Builder & Paginated Reports



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### senturus.com/resources

#### Topics

Analytics Connector **Cross Vendor Comparisons** Dashboards Reporting & Visualizations Data & Cloud Architecture Webina Webinar Webinar Data Prep & Modelina **How to Successfully Creating a Power BI** 6 Ways to Publish & Deployments & Performance **Share Tableau Implement Self-Service Report Your Boss Can** Optimization Dashboards Analytics Navigate **IBM Analytics & Cognos** Agile, governed self-service BI How to design a user-friendly nav How-to demo and discussion of Microsoft Azure & Power Bl pros. cons and considerations with a focus on Cognos analytics experience Security, governance & administration Snowflake Tableau n python Bate Boots Units Sources Used Bate Boots Batelow Batelow Webinar Webinar Webinar **Power BI Report Builder & Using Python with Power Streamline Cognos Migrations and Paginated Reports** BI Consolidations Creating pixel-perfect reports for Learn the basics, including the printing and PDF software and plotting libraries Automatically decode Cognos content and reduce migration



time by 90%

## Agenda

Introduction

Challenges of report authoring

**Review of Paginated Report Builder** 

Demo

Senturus overview and additional resources

Q&A





### Introduction

Pat Powers

BI Consultant and Trainer Senturus, Inc.



### Poll #1

How do you deliver "static" reports currently?

- Excel or other file-based solution (CSV, PDF)
- PBI Paginated Reports
- Custom application
- Other reporting tool



### **Challenges of report authoring**



Too often, users want you to recreate what they already are used to using. This means figuring out how to replicate Excel spreadsheets, paper forms. In most tools, especially modern tools focused on visualizations, this can be a challenge.



## **Graphics overload?**

A modern style dashboard can be too graphical to meet the needs of some users and situations.





### What are paginated reports?



Paginated reports are designed to be printed or shared.

Called paginated because they're formatted to fit well on a page.

Display all the data in a table, even if the table spans multiple pages.



## Paginated reports are...



Pixel perfect layout with exact control



Interactive when used through the service



Built with Power BI Report Builder



Can also be designed through the service

Contoso		Contoso Suites 123 Coffee Street Buffalo,NY 98052 USA Telephone 012345678 http://www.contososuites.com Invoice CIV-000676 000007-1 30 November 2019					
IZS VIOLET N	oad , Pridenix, CC	אבט בטובל			\$		ns: Net 45 days due 1/14/2020 <b>13.52</b>
ITEM	DESCRIPTION		QUA	NTITY	SALES PRICE	DISCOUNT	AMOUNT
D011	Lens		2	Each	2	0	4.00
L0001	Mid-Range Speaker		35	Each	500	0	17,500.00
P0001	Acoustic Foam Panel		117	Each	37	0	4,329.00
D0003	Standard Speaker		23	Each	220	0	5,060.00
T0001	Speaker cable 10		65	Each	500	0	32,500.00
D0004	High End Speaker		12	Each	2000	0	24,000.00
T0004	Television M120 37" Silver		53	Each	350	0	18,550.00
T00002	Projector Television Television HDTV X590 52" White		23	Each	3750	0	86,250.00
T0005			33	Each	2890	0	95,370.00
T0003	Surround Sound	I Receiver	56	Each	450 STOTAL AMOUNT	0	25,200.00
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imer:This is a	a sample and is prov nded or inferred.	ided 'as is' without warranty of any kind. Samp	le data incl	uded are fo	or illustration only a	and are fictitious	. No real



## Data sources and paginated reports

A single paginated report can have multiple different data sources, it doesn't have an underlying data model, unlike Power BI reports.

You create embedded data sources and datasets in the report itself.

Reports are created in Report Builder on your local computer.



If a report connects to on-premises data, after you upload the report to the Power BI service, you need to create a gateway and redirect the data connection.



# Power BI Report Builder can connect to:

- Power BI dataset
- Dataverse
- Azure SQL database
- Azure Analysis Services
- Azure Synapse
- SQL Server
- Analysis Services
- Oracle
- Teradata
- ODBC





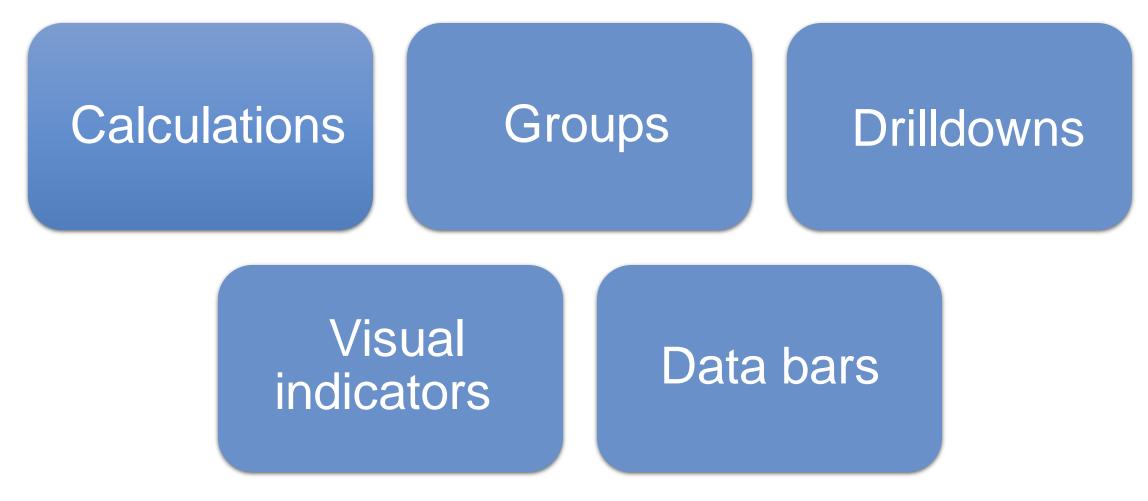
## **Building a paginated report**

Salesperson	Sales	Trend	% of Country Total	Overall %	Quota	Variance	
AUSTRALIA	\$14,218,109	$\sim\sim\sim$		4.06%	\$12,950,000	9.79%	
Lynn Tsoflias	\$14,218,109	$\sim$	100.00%	4.06%	\$12,950,000	9.79%	
CANADA	\$40,582,602	$\wedge \wedge \wedge$		11.60%	\$39,000,000	4.06%	
José Saraiva	\$26,045,407		64.18%	7.44%	\$25,500,000	2.14%	
Garrett Vargas	\$14,537,195	$\Delta \Delta \Delta \Delta$	35.82%	4.15%	\$13,500,000	7.68%	
RANCE	\$31,216,163			8.92%	\$31,500,000	-0.90%	
Ranjit Varkey Chudukatil	\$31,216,163		100.00%	8.92%	\$31,500,000	-0.90%	
GERMANY	\$17,906,402			5.12%	\$21,750,000	-17.67% 🔶	
Rachel Valdez	\$17,906,402	$\sim \sim \sim$	100.00%	5.12%	\$21,750,000	-17.67% 🔶	
JNITED KINGDOM	\$41,168,712	$\sim \sim \sim$		11.77%	\$40,000,000	2.92%	
Jae Pak	\$41,168,712	$\sim \sim \sim$	100.00%	11.77%	\$40,000,000	2.92%	
JNITED STATES	\$204,798,386	$\sim$		58.53%	\$195,050,000	5.00%	
Linda Mitchell	\$42,513,686	$\sim \sim \sim$	20.76%	12.15%	\$39,000,000	9.01%	
Michael Blythe	\$37,631,782		18.38%	10.76%	\$23,000,000	63.62%	
Jillian Carson	\$31,894,184		15.57%	9.12%	\$32,000,000	-0.33%	

- Matrix reports, like cross-tab or PivotTable reports, are good for summarized data.
- Charts give us data in a graphical format, and free form list reports work for everything else.
- Free form lists work well with invoices or similar layouts.



### **Report enhancements**





### **Report templates**



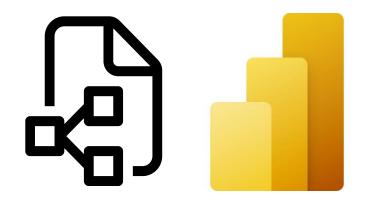
Report templates provide an easy way to start with the same layout and design every time.



Templates can be shared and reused in the organization.



### **Report Builder demo**





### In summary

Report builder	Provides an easy
provides pixel	way to move into
perfect reporting	Power BI
Gives users exactly what they want	Perfect for printing, sharing and display



# Training course: Power BI paginated reports

Learn to



Senturus.com/training-courses/power-bi/power-bi-paginated-reports/





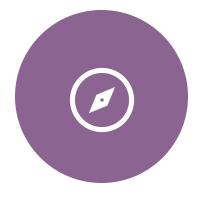
### Workshop



Microsoft Fabric In-Person Workshop

Sign up at: <u>Senturus.com/events/in-person-</u> <u>workshop-microsoft-fabric/</u>

### **2023 BI Tools Guide**



Comparison of Microsoft Analytics Tools

Download at: <u>Senturus.com/resources/comparison-of-</u> <u>microsoft-analytics-tools-guide/</u>



### **Additional resources**





### Insider viewpoints



### More on this subject



### Product demos



### Upcoming events





# **Upcoming events**

Chat with Pat: Framework Manager Modeling Wednesday, September 20, 11am PT (2pm ET), 60 minutes

Drag-n-drop Cognos Data in Power BI Thursday, September 21, 11am PT (2pm ET), 60 minutes

Jumpstart: Fabric for Power Bl Users Thursday, October 12, 11am PT (2pm ET), 60 minutes

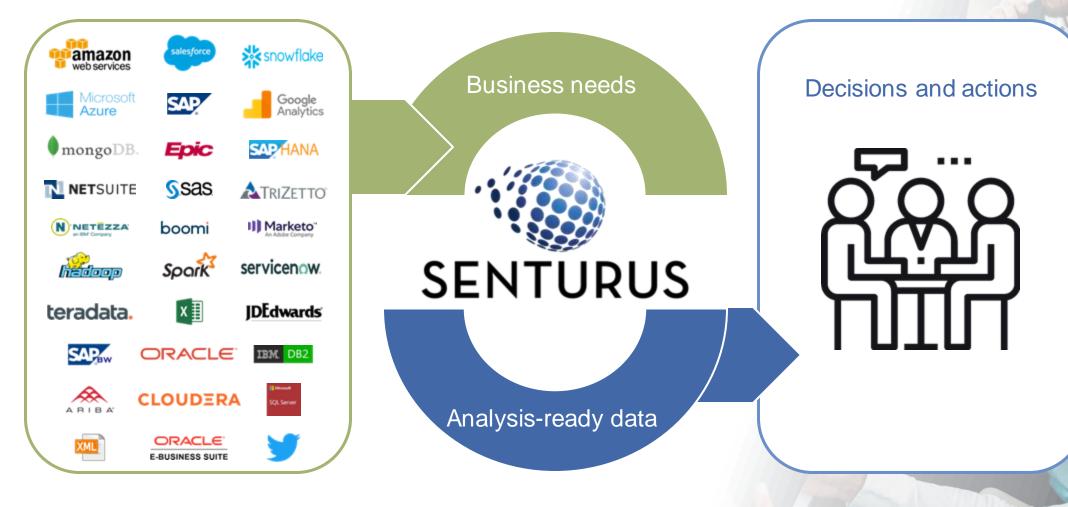
In-Person Workshop: Microsoft Fabric

Date & location to be announced

Register at senturus.com/events



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22 years

1400+ clients

3000+ projects







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- Senior Microsoft BI Consultant

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## Q & A

If your question or issue is broader than what we are able to answer today, contact us at:

info@senturus.com

and we will set up a free consultation.



#### Welcome to Q&A

Questions you ask will show up here. Only host and panelists will be able to see all questions.

Type your question here...

Who can see your questions?



## **Thank You**



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