

# **Getting Acquainted with Incorta**

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#### **Topics** Analytics Connector Cross Vendor Comparisons Dashboards Reporting & Visualizations Data & Cloud Architecture Webina Webinar Webinar Data Prep & Modeling 6 Ways to Publish & **How to Successfully Creating a Power Bl** Deployments & Performance Share Tableau **Implement Self-Service Report Your Boss Can** Optimization Dashboards Analytics Navigate IBM Analytics & Cognos How-to demo and discussion of Agile, governed self-service BI How to design a user-friendly nav Microsoft Azure & Power Bl with a focus on Coanos analytics pros, cons and considerations experience Security, governance & administration Snowflake Tableau n python Webinar Webinar Webinar **Power BI Report Builder & Using Python with Power** Streamline Cognos **Paginated Reports** BI **Migrations and** Consolidations Creating pixel-perfect reports for Learn the basics, including the software and plotting libraries printing and PDF Automatically decode Cognos content and reduce migration time by 90%



## Agenda

Introductions

Challenges to accessing timely insights

Incorta's unified platform

Demo

Senturus overview and additional resources

Q&A



## Introductions



### **Michael Weinhauer**

Senior Sales Engineer Incorta



#### **Mazen Arar**

Director Business Development Incorta



#### **Steve Reed Pittman**

Director Enterprise Architecture and Engineering Senturus, Inc.



## Poll #1

What are your core systems of record (ERP/CRM)?

- Oracle
- NetSuite
- SAP
- Salesforce

### • Other



## Poll #2

What are the biggest challenges in your existing analytics environment?

- Time to insights (long ETL pipelines, backlogs)
- Difficulty responding to changes (new questions, fields)
- Inability to drill from high-level KPIs to granular details
- Lack of self-service
- Other



### **Does This Sound Familiar?**

### Do you need to...

### Make datadriven decisions NOW (while they are still

relevant)

Connect ALL 2 your data for a complete view (then drill down to the

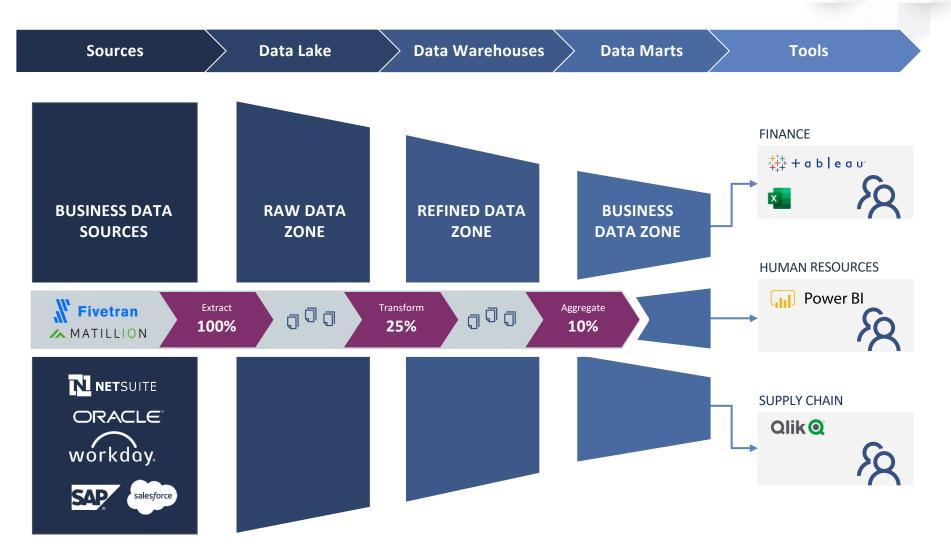
details)

3

Reduce the burden of analytics on IT (by empowering business users)

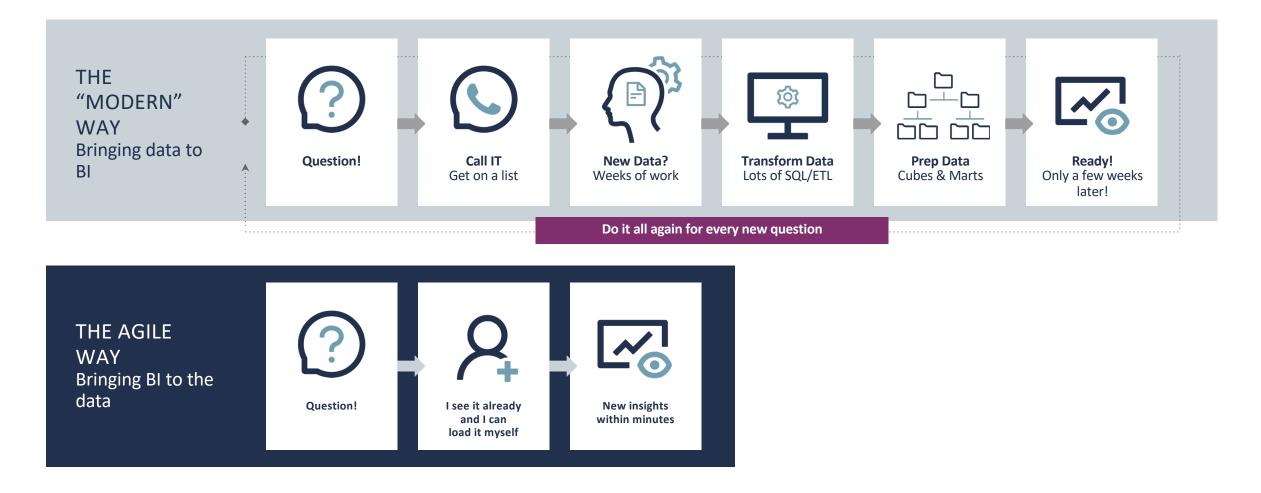
### "Modern" Data Architecture

#### A Complex and Inflexible Nightmare That Limits Insights from Perishable Data



### Incorta's Vision ---> Transforming Businesses

With a Uniquely Agile Approach to Delivering 100% of Your Data for Analytics



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## **A Unified Data Analytics Platform**

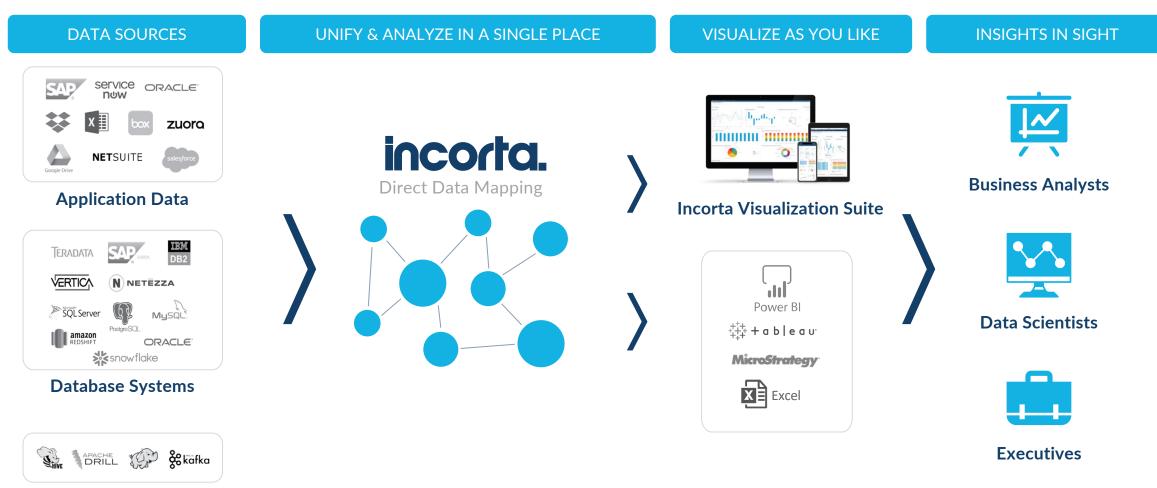


# The Shortest Distance Between DataSource & Insight



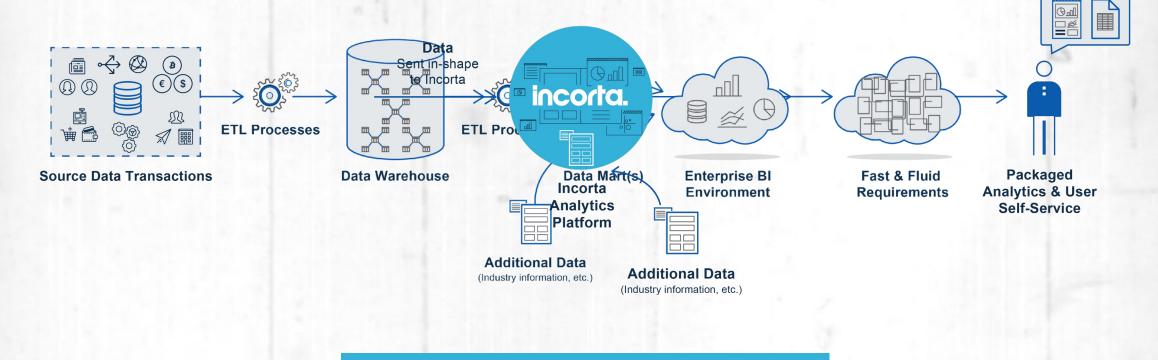
## **Unified Data Analytics Platform**

### **Powered By Direct Data Mapping**



Data Lakes

### Built for Agility - No Data Transformations or Aggregates The Traditional Way Vs. The Incorta Way

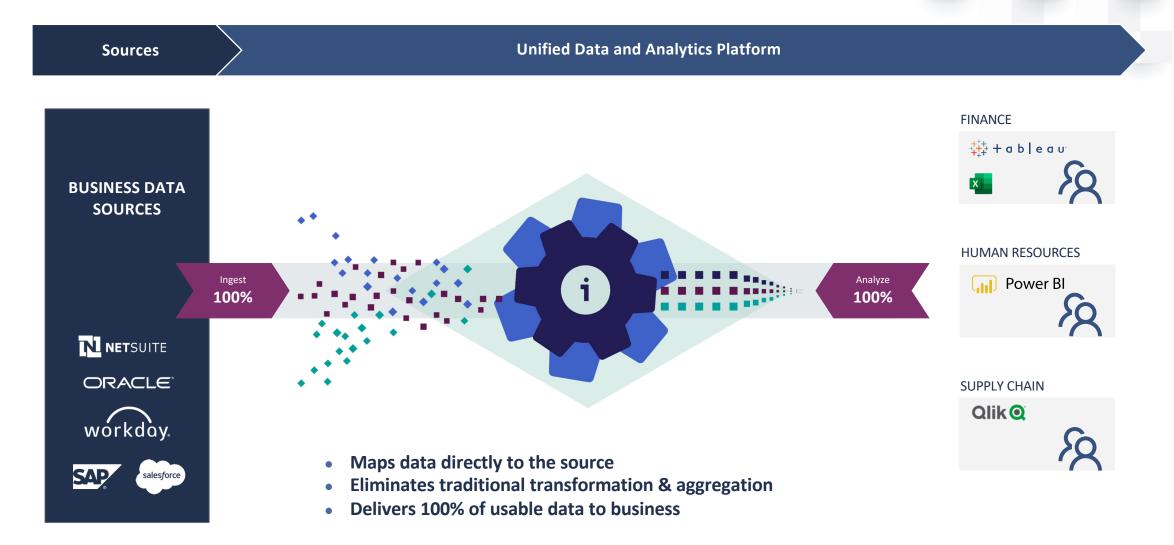


Simplified and progressive

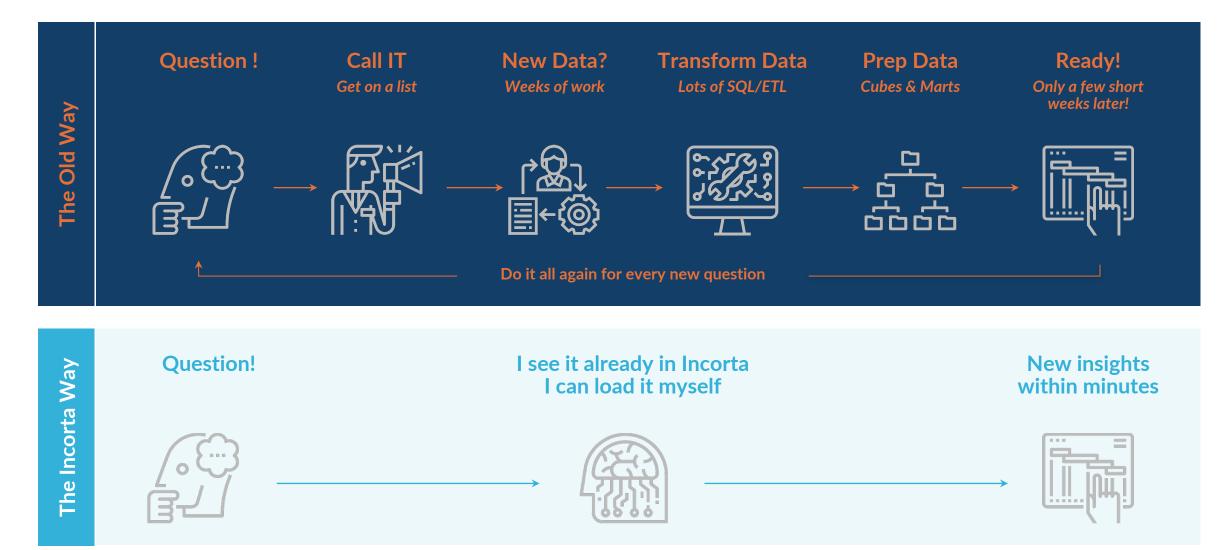
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## Incorta: A Simplified Platform Built for Agility

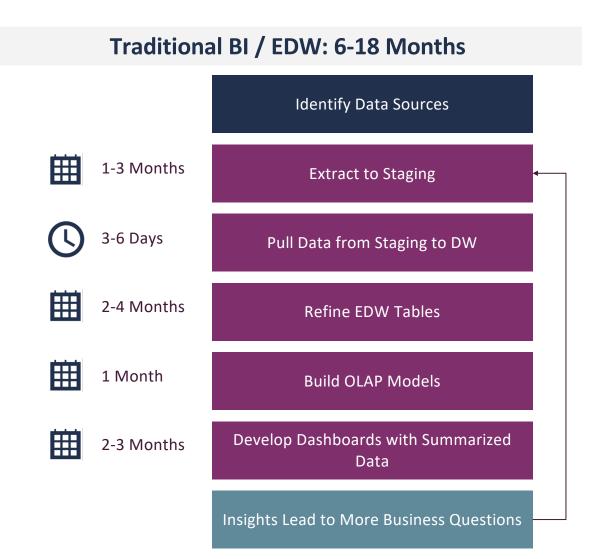
### No Data Transformations or Aggregates

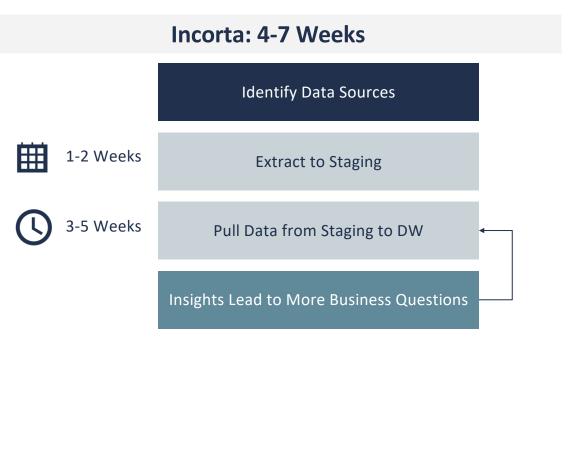


## Insight in Days Not Months, Without Burdening IT



### No ETL or Modeling Means Faster Time to Insight





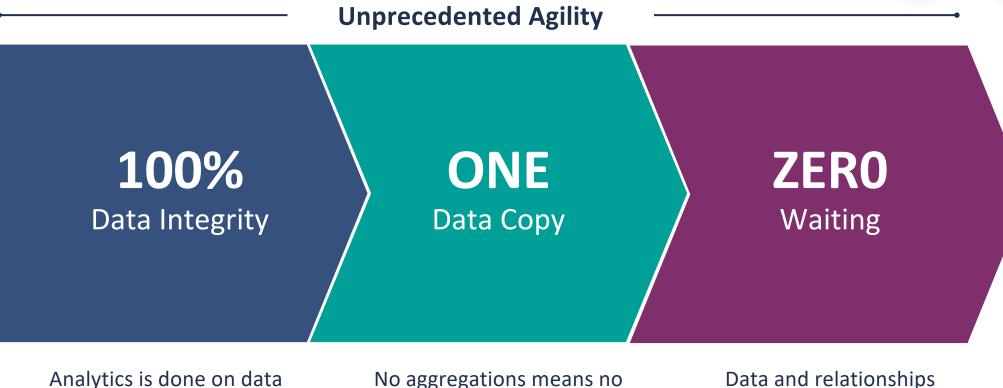
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### **Simplified Architecture & Speed to Value**

٦	Old Way Fotal Time: 4-10 Weeks	
	Identify Data Sources	
1-2 weeks	Extract to Staging	
3-6 hours	Pull Data from Staging to DW	
1-2 weeks	ETL to further Explore/Filter/Manipulate Data	
1 week	Summarize Tables/Views for Visualization Tools	
1-2 weeks	Develop Dashboards with Summarized Data	
	Insights Lead to More Business Questions	

		Incorta Total Time: 3-5 days
		Identify Data Sources
Č	15-30 min.	Incorta Pulls Data into Parquet
Č	1-2 days	Use Incorta to Explore/Filter/Manipulate Data
Č	1-2 days	Develop Visualizations in Incorta or Other Tools
		Insights Lead to More Business Questions

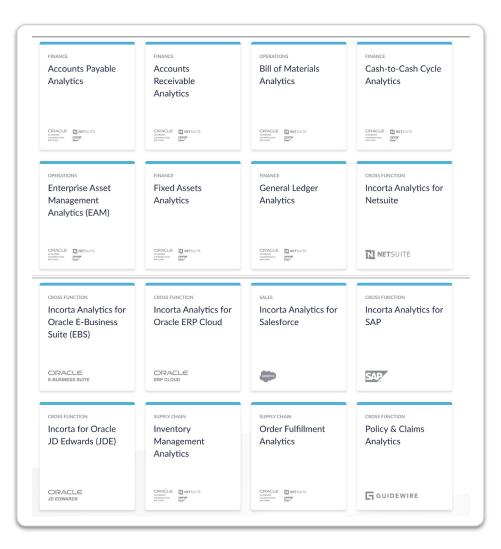
### Incorta's Unique Approach Has Multiple Benefits Not Achievable with "Modern" Data Architectures



Analytics is done on data that is 100% identical to the source No aggregations means no unnecessary copies, and a single source of truth Data and relationships between data mapped at ingest, not at runtime

### **Incorta Data Apps**

### Service accelerators to get up and running quickly on complex data sources



# Accounts Receivable Analytics

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#### **K** BACK TO BLUEPRINTS

#### ACCOUNTS RECEIVABLE - ADVANCED ANALYTICS FOR YOUR ERP DATA VIA INCORTA

Successfully managing Accounts Receivables (AR) can positively, materially impact your company's cash flow and, ultimately, the bottom line. With Incorta's AR Blueprint, you get the information you need to improve your finance team's performance via more accurate, efficient AR management.

#### SAMPLE REPORTS & METRICS

#### Collection

- Outstanding Balance
- % Overdue
- % Due
- Payments Overdue by Due Month
- Payments Due Aging
- Payments Overdue Aging
- Top 10 Customers by Overdue Balance
- Top 10 Collectors by Overdue Balance
- Invoices by Aging bucket

#### **Cash Receipts**

- Total Cash Receipt Amount
- % Applied
- % Reversed

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- Cash Receipts by Customer Class
- Cash Receipts by Bank Account
- Receipt Details



### **Incredible Brands, Incredible Results**

Ś	Archrock	BUNZL	BORROWLENSES	• BROADCOM	CHANGE HEALTHCARE (McKesson Subsidiary)	cisco	CIVEO
COMCAST	CREDIT SUISSE	CHARTERED PROFESSIONAL ACCOUNTANTS BRITISH COLUMBIA	DTRADING	<b>Ξ EFG</b> HERMES	ELSEWEDY	ENERGY MANAGEMENT COLLABORATIVE	
f	FORTERRA	Gate City Bank For a latter Way of Lifts <sup>®</sup>	GC Services" Limited Partnership	Genworth	Oinmar	James Avery	KEYSIGHT TECHNOLOGIES
	LogMe	😝 МсGough	UNIVERSITY OF MICHIGAN	NETFLIX	AUTO + HOME + RENTERS		SECURITY & CONTROL
Worthwestern Mutual	NORTHERN TRUST	Live Happy, Live Healthy, Live NOW.	PlayPower	QUANTA Services, inc.		SCIENTIFIC GAMES	SHUTTERFLY
smiths interconnect	Stanford University		STITCH FIX	SURGERE	() theTradeDesk	<b>Sitamix</b>	Western Digital

# Demo...

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### Incorta's Unique Approach Has Multiple Benefits

**Not Achievable with Traditional Data Pipelines** 



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### **Incorta Links**

- For more information about Incorta
  - <u>www.incorta.com</u>
- Test Drive Incorta for free
  - <a href="https://cloud.incorta.com/signup?web\_location=homepage">https://cloud.incorta.com/signup?web\_location=homepage</a>
- Incorta Community
  - <u>https://community.incorta.com/</u>
- Free Education
  - <u>https://learn.incorta.com/</u>

## How Senturus can help

Determine a phased implementation strategy

Migrate data sources

Integrate Incorta into your analytics environment

Connect Incorta to Power BI, Tableau and/or Cognos

Create dashboards and reports



## **Additional resources**





#### Product demos





#### Insider viewpoints



#### Upcoming events





# **Upcoming events**

#### Introduction to the Azure Data Platform

Thursday, Aug 18, 2022, 11am PT/2pm ET https://senturus.com/events/introduction-to-the-azure-data-platform/

### Introduction to Data Visualization Using Python

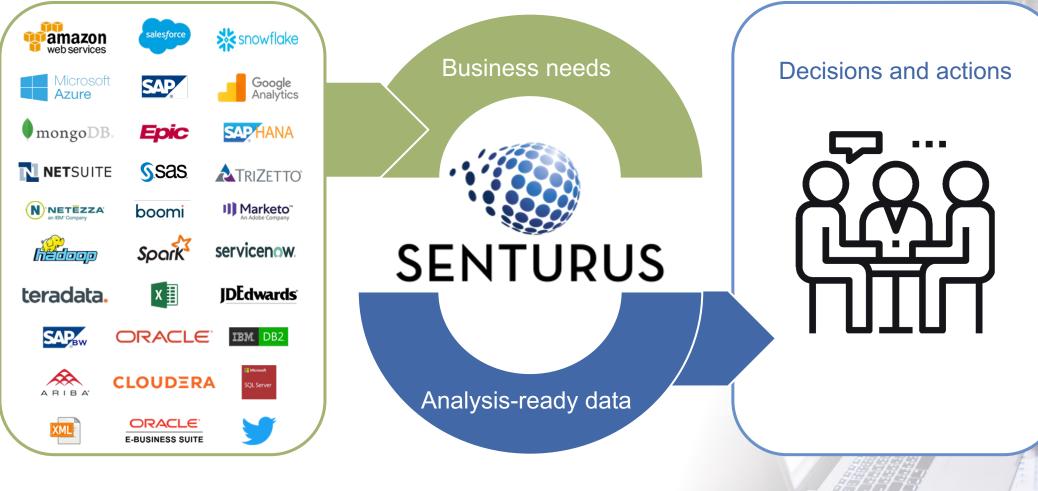
Thursday, Sep 1, 2022, 11am PT/2pm ET https://senturus.com/events/introduction-to-data-visualization-using-python/

#### What's New in Cognos 11.2.3

Thursday, Sep 22, 2022, 11am PT/2pm ET https://senturus.com/events/whats-new-in-cognos-11-2-3/



## Modern BI: accelerated & accessible





# A long, strong history of success

Shutterfly.

21+ years1350+ clients3000+ projects

**KORBEL** FREMONT BANK VISA CALIFORNIA CHAMPAGNE KAISER PERMANENTE TRINCHERO **NETGEA**R<sup>®</sup> Genentech Jamily Estates A Member of the Roche Group patagonia CCE 🗧 jamba University of California San Francisco intuit **Kelly-Moore**<sup>®</sup> **TriNet** PAINTS GHIRARDELL **VISTA** CHOCOLATE BIO RAD **SEPHORA** AMERICAN ELECTRIC Abbott POWER

DIAMOND

Peets



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# Join the Senturus team

### We're hiring talented and experienced professionals

- Analytics/Business Intelligence Trainer
- Senior Microsoft BI Consultant
- Managing Consultant

See job descriptions: https://Senturus.com/why-Senturus/careers/ Send your resume to: jobs@Senturus.com



# Q & A

If your question or issue is broader than what we are able to answer today, contact us at:

info@senturus.com

and we will set up a free consultation.

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## **Thank You**



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## **Incorta Unified Data & Analytics Platform**

