



SENTURUS

Planning for a Power BI Enterprise Deployment

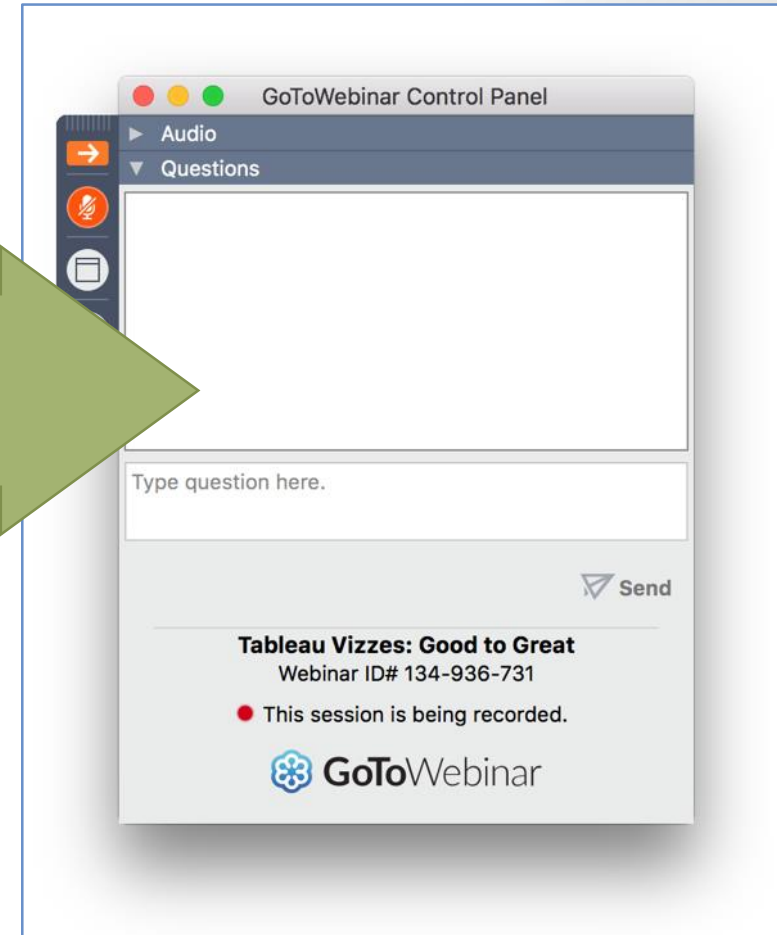


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RESOURCE TITLE	TYPE	GO
SHEDDING LIGHT ON CLOUD BI OPTIONS Amazon. IBM Cognos Cloud. Microsoft Power BI Service. Tableau Online. Azure.	 BUSINESS STRATEGY	→
IBM COGNOS REPORTING TOOLS: FEATURE SET COMPARISON Visual Reference Guide	 FEATURES	→
A COMPARISON OF POWER BI, TABLEAU & COGNOS Differentiators Demo'd	 FEATURES	→

Agenda

Introductions

Power BI rollout and support

- Why a rollout strategy is needed

- Focus on stakeholders

- Rollout considerations

- Power BI support

Senturus overview

Additional resources

Q&A



Introductions



Greg Nash

MVP Data Platform | Principal Consultant
Dear Watson Consulting (Australia)



Michael Weinbauer

Director
Senturus, Inc.

Poll #1

Which BI platforms is your organization using? (Select all that apply)

- Power BI
- Tableau
- Cognos
- Other

Poll #2

Select the statement that describes your Power BI rollout and adoption thus far.

- We do not use Power BI and don't plan to
- We plan to use Power BI but haven't rolled it out yet
- Power BI has been rolled out, it has **high** adoption
- Power BI has been rolled out, it has **medium** adoption
- Power BI has been rolled out, it has **low** adoption

What is this session about?

X How to build Power BI reports

X No DAX / Power Query

X How to organize your workspaces

X How to configure the service



How to get Power BI into your organization

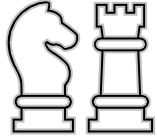


How to give you the best chance of success



What to think about before you give access to users

Power BI rollout and support



Why do we need a rollout strategy?



Before you rollout



Rollout considerations



Power BI support

Power BI rollout and support



Why do we need a rollout strategy?



Before you rollout



Rollout considerations



Power BI support

People

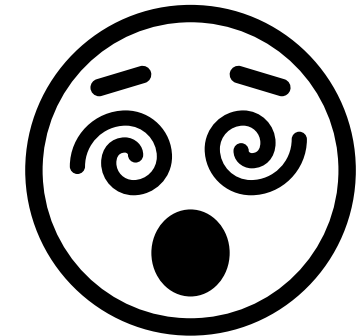
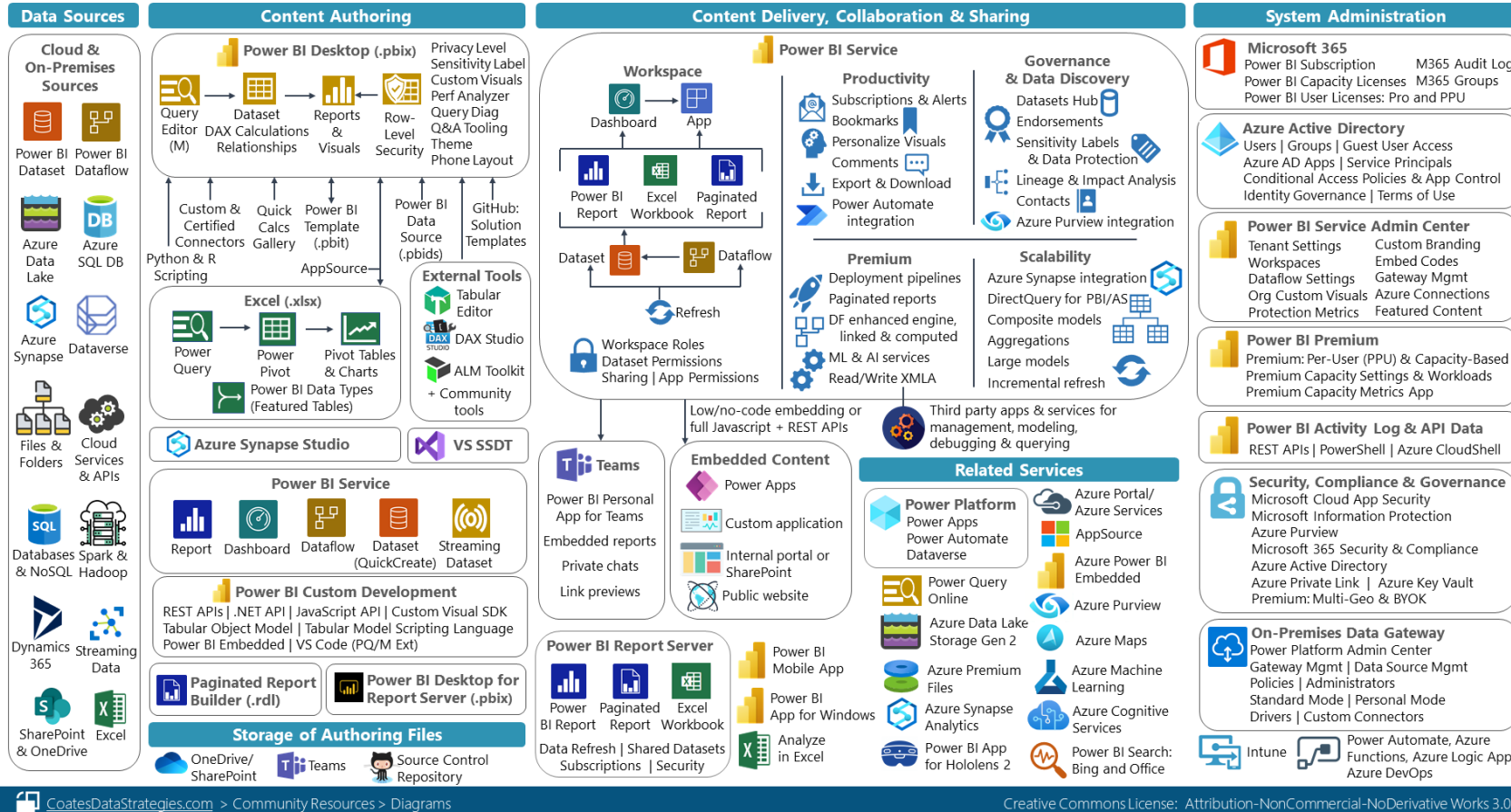


Technology

Power BI End-To-End: Top Features, Key Integration Points & Related Services

Last Updated: January 4, 2021

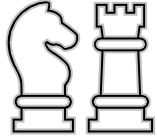
Coates Data Strategies



Cost



Power BI rollout and support



Why do we need a rollout strategy?



Before you rollout



Rollout considerations



Power BI support

Who's on first?



1. **Executive buy-in** is essential
2. **Identify the users**
3. **Select a pilot project**
 - a) High value / low complexity
 - b) Prioritise projects (!)
4. **Review licensing**
 - a) What types of licenses?
 - b) When do we need them?

Consumers (free)



- People who build their own content for themselves
- Sharing via presentations or PDFs
- They do not share interactive reports in Power BI
- **Power BI free license**

Consumers (Pro)



- Typical Power BI “user”
- Sharing via Power BI service
- Every consumer needs a license to look at shared content
- **Power BI Pro license**

Consumers (Premium)



- Larger organisations (200+)
- Sharing via Power BI service
- Paginated reporting e.g. bank statements
- Consumers **do not** need a Pro license
- **Power BI Premium capacity**

Content creators (Pro)



- People who build content in Power BI for sharing
- Analysts
- Power users
- BI developers
- **Power BI Pro license**

Content creators (PPU)



- Premium per user
- Analysts etc.
- Extra features e.g. paginated reporting, XMLA endpoint
- Every consumer needs a PPU license
- **Power BI PPU license**

Support / admins



- IT operations
- IT support
- Admin role in Microsoft 365
- Debug and helpdesk
- **Power BI Pro license**

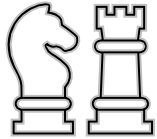
Service management



Governance and security



Power BI rollout and support



Why do we need a rollout strategy?



Before you rollout



Rollout considerations

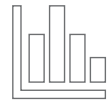


Power BI support

Rollout considerations



Roll-out approach



Roll-out of Power BI Desktop



Project selection



Change management



Communications



Training

Approach - phased roll-out

Corporate BI

- Product evaluation
- Governance and security standards
- Infrastructure setup
- Support structure
- IT-led solution delivery
- Training program



Business-led self-service BI

- Build on the foundation laid down by IT
- Identification of Power BI champions
- Roll-out at a team / department level

Approach - organisation wide

Corporate BI

Product evaluation

Governance and security standards

Managed service

Infrastructure setup

Support structure

IT-led solution delivery



Business-led self-service BI

Start gaining benefits of the tool immediately

Power BI desktop roll-out

Why

- ☐ Authoring requires some governance
- ☐ Capacity to support
- ☐ Update frequency

How

- ☐ Consider phased roll-out
- ☐ Capacity planning
- ☐ Alignment with training
- ☐ Audit and security readiness

Project selection

Why

☐ Quicker Development

☐ Wider Reach

☐ Greater Business Impact

☐ Minimal disruption

How

☐ Existing semantic models e.g., Cognos / SSAS

☐ Existing data warehouses

☐ High level aggregate data

☐ Excel / Access based solutions

☐ Prototyping stage

Change management

Why

☐ Case for change

☐ Smooth transition

How

☐ Change management specialists

☐ Change management platforms

☐ Process of transition

☐ Clarity on timelines

☐ Switchover / parallel run

Communications

Why

Avoid confusion and uncertainty



Signposting



How

Purpose alignment



License assignment



Governance overview



Key contacts



Getting started



Comms example: project videos

Why

☐ Great starting point

☐ Available on demand

☐ Preferred format

How

☐ Introduction to the project

☐ Highlight key capabilities

☐ Usage scenarios

☐ Next steps / go-dos

Training

Why

☐ Enable employees appropriately

☐ Minimize fear and resistance

☐ Minimize risk

How

☐ Training needs assessment

☐ Establish training programs

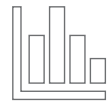
☐ Leverage online resources

☐ Pilot training and feedback

Rollout considerations



Roll-out approach



Roll-out of Power BI Desktop



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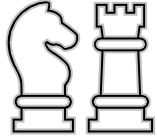


Communications



Training

Power BI rollout and support



Why do we need a rollout strategy?



Before you rollout



Rollout considerations



Power BI support

Types of support



Break-fix



Enhancements minor / major



Enablement

Break-fix – project needs



Mandatory service



Project budget



Project knowledge is important



Knowledge of the tools is essential



SLAs

Break-fix – day-to-day needs



Mandatory service



IT budget



Service knowledge is essential



Quick turnaround / SLAs

Minor enhancements - needs



Perceived as an essential service



Project budget



Project knowledge preferred

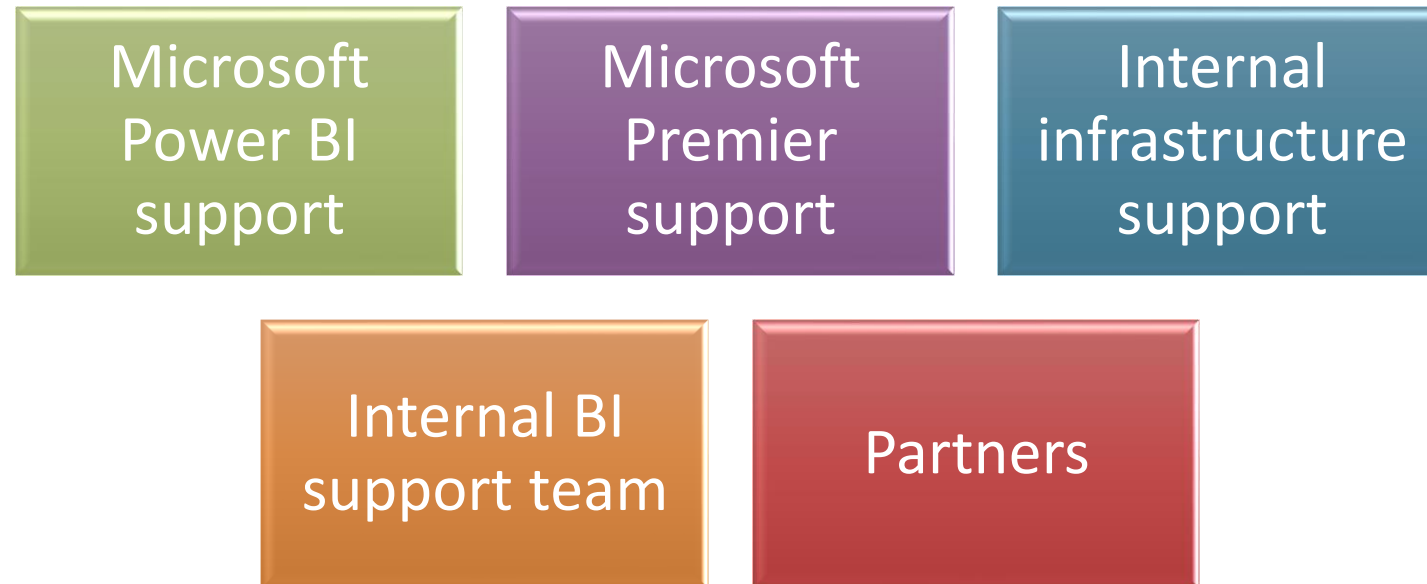


Knowledge of the tools essential

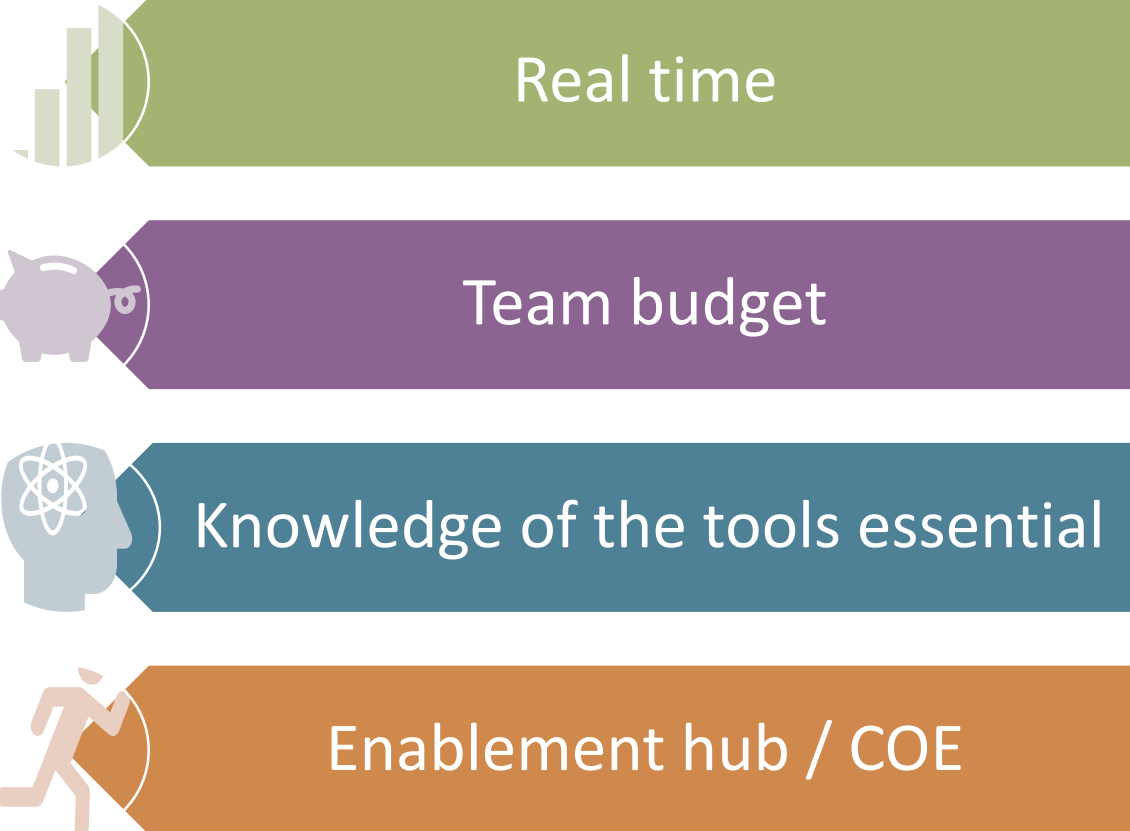


Timescales agreed while scoping

Break-fix / minor enhancements options



Enablement - needs



Enablement options

Centre of
excellence

Dedicated Power
BI enablement
team

Lunch & learn /
office hours

Internal website

Ongoing
trainings

Advisory service

Enablement options

Power BI website,
blogs, community
portal

Online courses
e.g. eDX

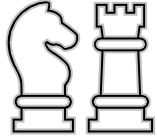
YouTube Power BI
videos

Guy in a Cube

Power BI user
groups

Community
websites, blogs

Power BI rollout and support



Why do we need a rollout strategy?



Before you rollout



Rollout considerations



Power BI support



MENTORING | POWER BI ADOPTION

Greg Nash

www.dearwatson.net.au

Twitter: @dashboarddr

LinkedIn: Power BI Unicorn

You Tube: Dashboard Doctor

Need help?



Strategy and governance



Architecture



Pilot program development



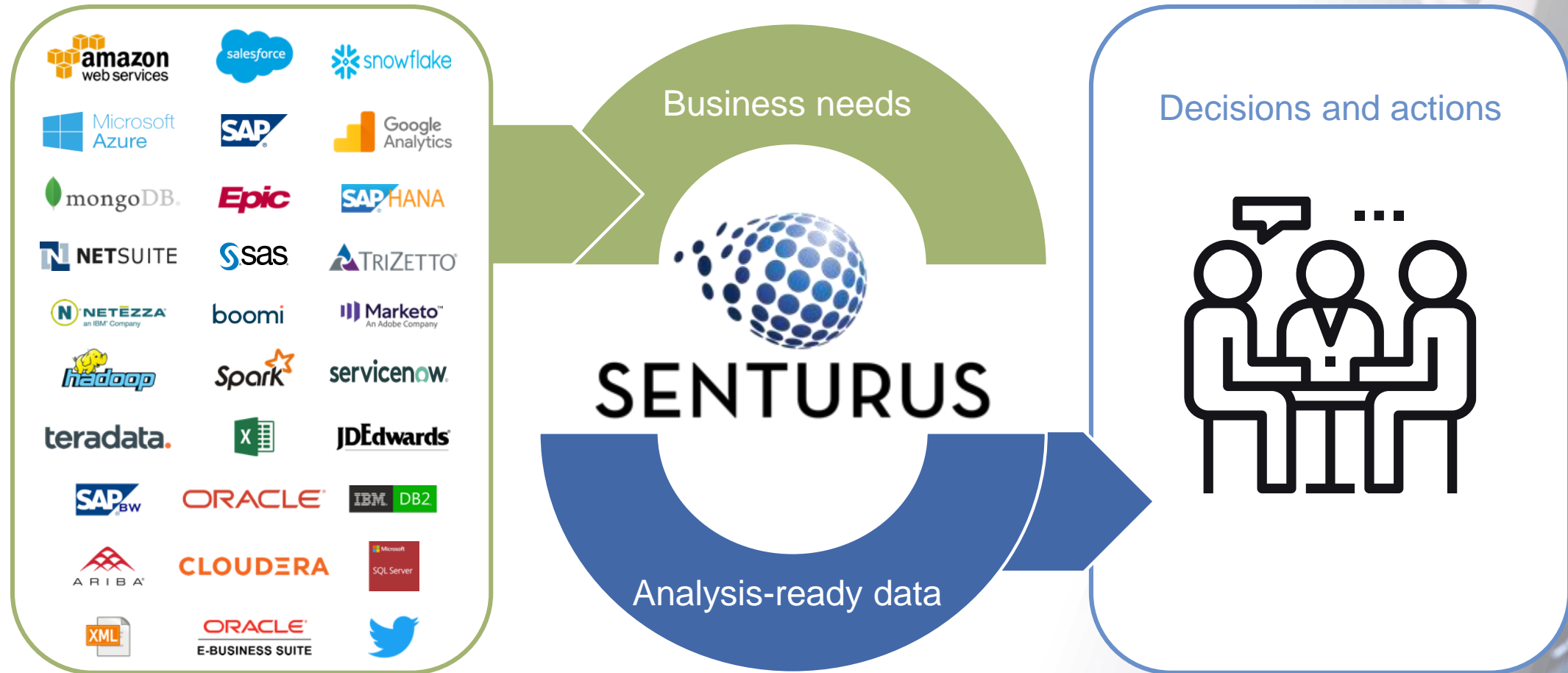
Enablement and training

Your path to modern BI

Accelerating self-service analytics for the enterprise



Bridging the gap



Full spectrum of BI services

- Data preparation and modern data warehousing
- Dashboards, reporting and visualizations in Power BI, Cognos and Tableau
- Hybrid BI environments (migrations, security, etc.)
- Software to accelerate bimodal BI and migrations
- BI services and support retainer (expertise on demand)
- Training and mentoring

A long, strong history of success

20+ years

1350+ clients

3000+ projects





Join the Senturus team

We're hiring talented and experienced professionals

- Modern Analytics Solution Architect
- Senior Microsoft BI Architect
- ETL Developer
- And more

See job descriptions: <https://senturus.com/why-senturus/careers/>
Send your resume to jobs@senturus.com

Expand your knowledge

Find more resources
on the Senturus website:

senturus.com/senturus-resources



Complete BI training



Tailored group sessions



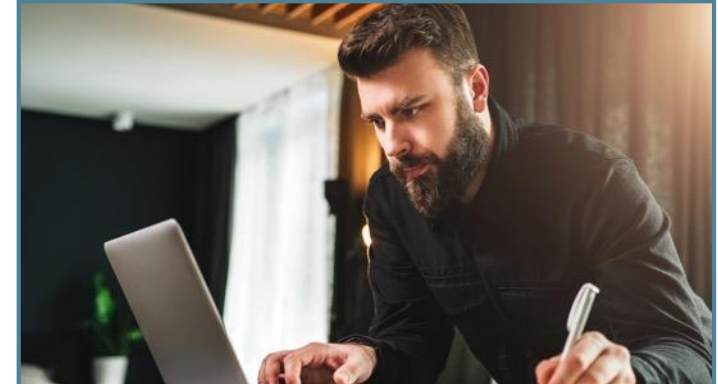
Mentoring



Instructor-led online courses



Self-paced learning



Additional resources

Unbiased product reviews



Technical tips



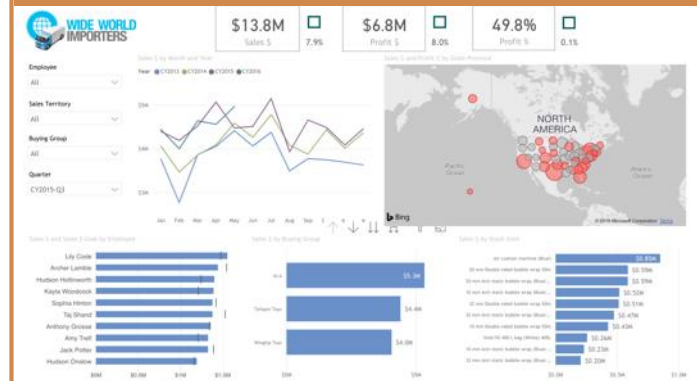
Insider viewpoints



More on this subject



Product demos



Upcoming events

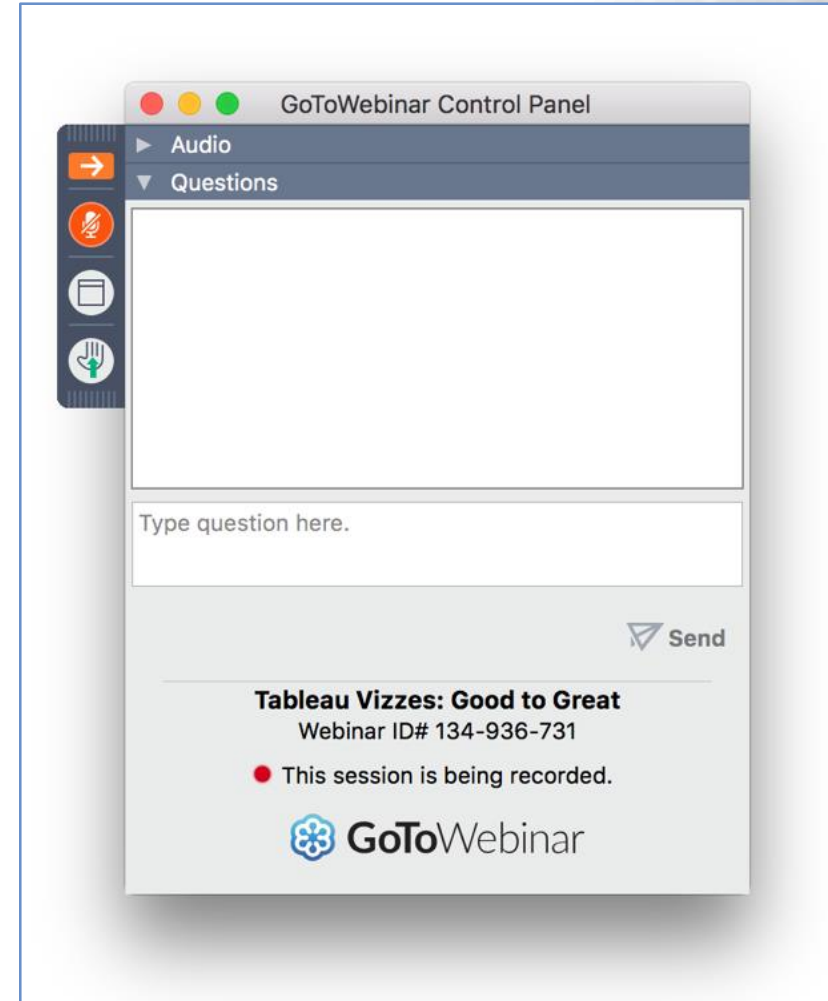


Q & A

If your question or issue is broader than what we are able to answer today, contact us at:

info@senturus.com

and we will set up a free consultation.





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