

SENTURUS



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RESOURCE TITLE		TYPE	GO
A COMPARISON OF POWER BI, TABLEAU & COGNOS Differentiators Demo'd		FEATURES	•
TABLEAU DASHBOARDS THAT CAPTIVATE & COMMUNICATE Characteristics of Well Designed, Interactive Dashboards		TIPS & TRICKS	•
MIGRATING BI SYSTEMS? FAILURE IS NOT AN OPTION How to Ensure a Successful Change			•



Agenda

- Introductions
- Tableau mapping 101
 - Mapping components
 - Tips & tricks
- Missing features in Tableau maps
- Tableau maps in 2019.2
 - Spoiler alert big improvements!
- Fancy maps using WMS Servers
- Senturus overview
- Additional resources
- Q&A



Introducing...Today's Presenters





Monica Van Loon Tableau Consultant and Trainer Senturus, Inc. Michael Weinhauer Practice Area Director / Solutions Architect Senturus, Inc.

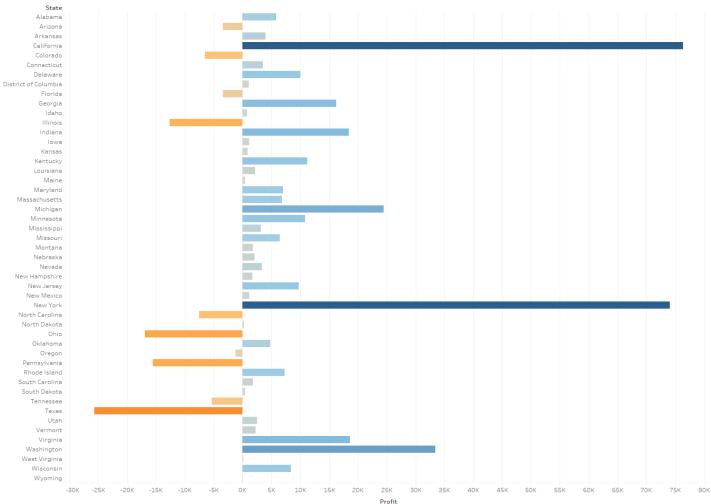




GET ON THE MAP! Beyond Bars and Lines

A Picture Is Worth a Thousand Words!

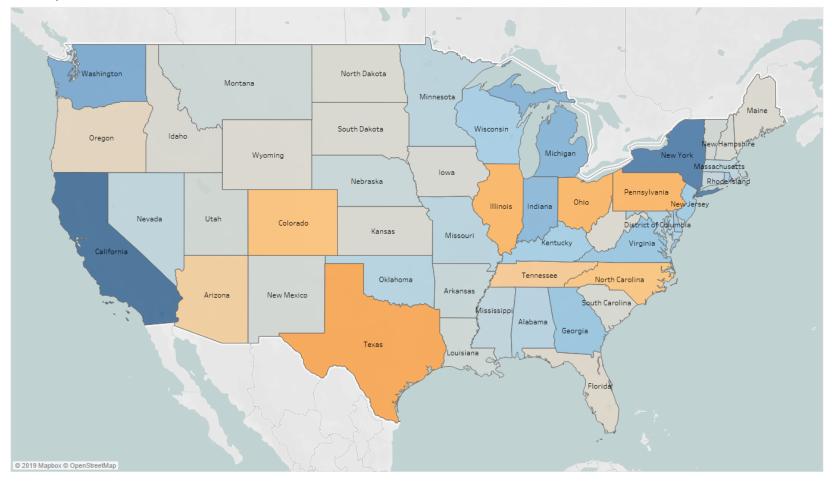
Profit by State





A Picture Is Worth a Thousand Words!

Profit by State





Pop Quiz/Poll

In what version did Tableau introduce maps?

- 4.0
- 6.0
- 8.1
- 10.5
- 2018.1

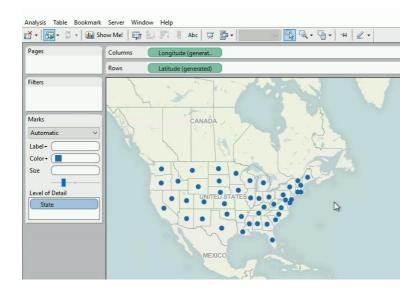




TIMELINE - TABLEAU MAPPING

Timeline - Mapping Features

• Release 4.0 (2008) - Simple point maps (wow 11 years ago!!)



- Release 9.0 (2015) Geographic search and census data
- Release 10.2 (2016) Spatial file connect
- Release 2018.0 Dual axis mapping
- Release 2018.2 Spatial join



Timeline - Tableau Mapping Features (continued)

Release 2019.2

- Vector maps
- Satellite maps
- Density maps
- New map layers



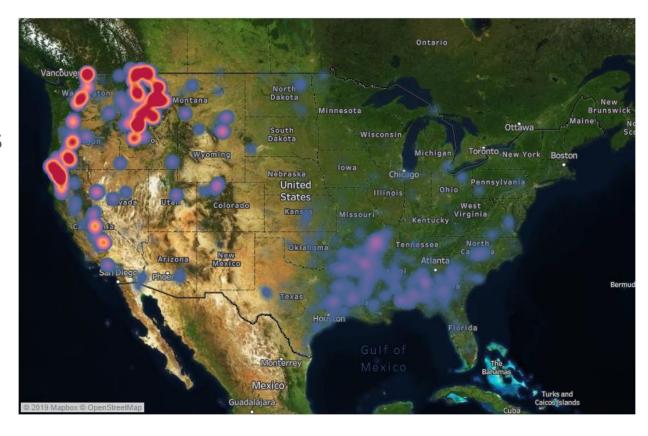






TABLEAU MAPPING 101

Overview

Tableau Mapping 101 - Components

- Background maps
- Map layers
- Map styles
- Map options

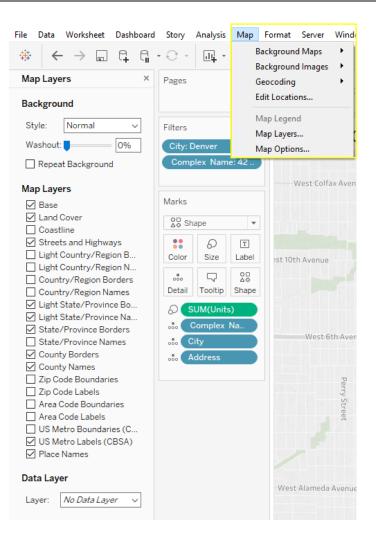




Tableau Mapping 101 - Types of Maps

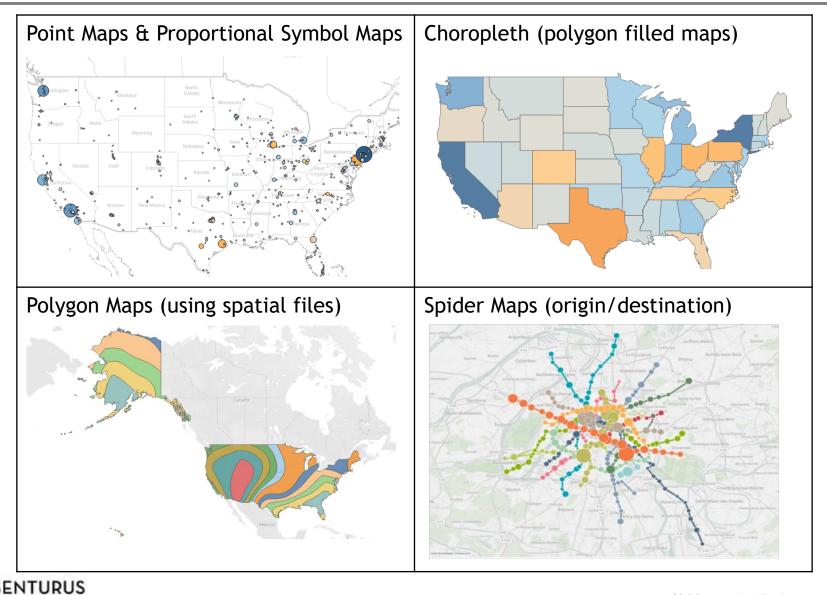
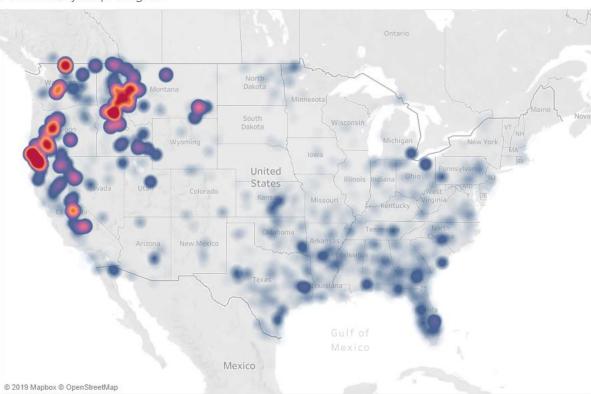


Tableau Mapping 101 - Types of Maps (continued)

Version 2019.2 - Heat Maps (density maps) Good for showing trends for visual clusters of data



Fire Density Map - August



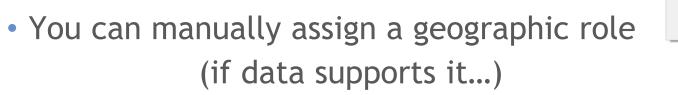


DEMO 1 Mapping Basics

Review - Tips & Tricks

- Quick map double click items with a globe -
- City
 Country
 County
 County
 Abc Size
 Abc ST
 State
- If you get unknown cities, put State on Detail





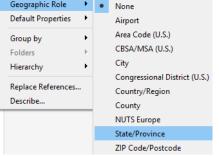
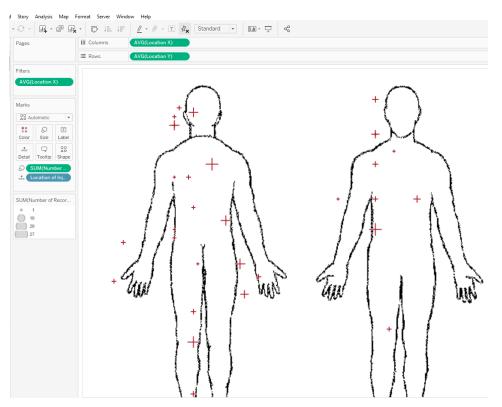




Tableau Mapping 101 - Good to know

A map does not have to show geography (it is basically anything you can plot on an X Y axis)



Note: This is an exercise from the Senturus Advanced Tableau Training class

Tableau Mapping 101 - Spatial Files

You can connect directly to a spatial file and build a map (Release 10.2 and above)

Supported spatial file types:

- KML (Keyhole Markup Language) files
- MapInfo files
- Shape files
- GeoJSON files
- TopoJSON files
- Zipped Esri file geodatabases

You can create point, line or polygon maps using spatial files



Connect

Microsoft Excel

Microsoft Access

To a File

Text file

JSON file

PDF file

More...

Spatial file

Statistical file

Tableau Mapping 101 - Tips for Spatial Files

Convert KMZ to KML

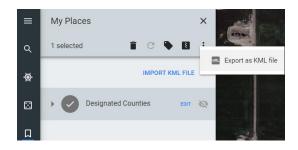
See below for an example from the FEMA website

• Disaster Declared Counties - National View 🛛 🛚 КМZ

• Declared Disasters (Historical) 🛚 🛚 КМZ

Open in Google Earth and export to KML

https://www.google.com/earth/







DEMO 2 & 3 SPATIAL FILES

Demo 2 - Converting and Using KML Files Demo 3 - Shape Files and Density Maps



WHAT'S MISSING

Tableau Mapping

What's Missing - Street Addresses

- By default, Tableau will not map a street address
- But, IF you have latitude/longitude you can put an address on a map
- To generate latitude/longitude from addresses use a geocoder

	Α	В	С	D	E	F	G	н	I.	J	К
1	ST	Address	City	State	Zip	Units	County	Latitude	Longitude	City	Country
2	CO	2866 Arbor Dr.	Evans	со	80620	80	Weld	40.37846	-104.72503	Evans	USA
3	CO	809 Dexter St	Denver	со	80220	38	Denver	39.72946	-104.93313	Denver	USA
4	CO	833 Dexter	Denver	со	80220	17	Denver	39.72987	-104.93313	Denver	USA
5	CO	850 Cherry St	Denver	со	80220	20	Denver	39.73024	-104.93365	Denver	USA
6	CO	2035 S Josephine St	Denver	со	80120	40	Denver	39.67947	-104.95833	Denver	USA
7	CO	2375 E Evans Ave	Denver	со	80120	140	Denver	39.67867	-104.9585	Denver	USA
8	со	1918 S Columbine St	Denver	со	80120	4	Denver	39.68155	-104.95611	Denver	USA
9	со	2085 S Josephine St	Denver	со	80120	22	Denver	39.67883	-104.95833	Denver	USA

Output from Alteryx Geocoder





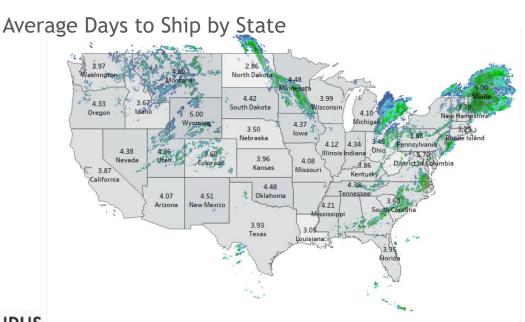
DEMO 4 Mapping Address Data

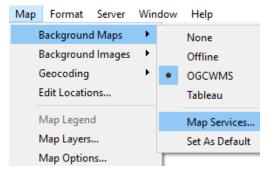


WEB MAPPING SERVICES (WMS)

Other Web Mapping Services (WMS)

- By default you see the Tableau background map
- Instead of this you can add other web mapping services like the live weather radar map shown below
- Go to Maps \rightarrow Background Maps \rightarrow Map Services









DEMO 5 Adding a Web Mapping Service (WMS)

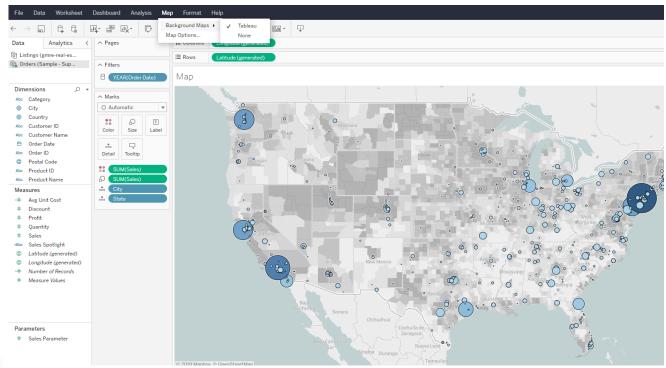


ADDITIONAL MAPPING TOPICS

Mapping in Tableau Server - Web Authoring

Tableau Server (Release 2019.2)

- You can build a simple map
- No access to map layers
- You can *display* map layers built in Tableau Desktop
- No Spatial Data Connector





Spatial Data Stored in a Database

Tableau 2019.2 supports direct connections to spatial data stored in the following databases:

- Microsoft SQL Server (V 2018.1)
- PostgreSQL + PostGIS
- Pivotal Greenplum + PostGIS

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Connections	Add				
Microsoft SQL Server		Custom SQL Query	/		
Database					
TestSpatial	Ŧ				
Table	Q				
MultiPolygon					
points					
Polygon					
Polygon_Dups		_			
roads_ca		E Sort fields	ata source order	-	
roads_wa		Abc	Abc	۵	۵
seattleelementaryschools		Custom SQL Query	Custom SQL Query	Custom SQL Query	Custom SQL Query
spatial_ref_sys		School Name	ParkName	school_geom	park_geom
state_ca		West Seattle	Orchard Street Ravine	POLYGON	POINT
state_ca_4269		West Seattle	High Point Playfield	POLYGON	POINT
<pre>state_me</pre>		Laurelhurst	Laurelhurst Plavfield	POLYGON	POINT
state_tx_4258					
<pre>state_wa</pre>		Laurelhurst	Burke-Gilman Playgr	POLYGON	POINT
tl_2017_us_tbg		Loyal Heights	Loyal Heights Playfield	POLYGON	POINT
UT_LargeEntries		Thursood Marshall	Atlantic Streat Park	POLYGON	POINT

Custom Sql and Raw Sql examples using spatial data stored in a database: https://onlinehelp.tableau.com/current/pro/desktop/en-us/maps_spatial_sql.htm





SUMMARY

Summary - What We Covered

- Basic mapping in Tableau
- Other types of maps and when to use them
- How to connect to spatial data
- How to workaround common "gotchas"

But there is so much more!





Additional Mapping Resources

- Custom Territories in Tableau https://senturus.com/blog/how-to-create-groups-in-tableau/
- Tableau Conference 2018 Mapping Sessions https://tc18.tableau.com/learn/sessions?search=map&apply_filter=yes
- Geocoder Options

https://csv2geo.com (not free but inexpensive) http://geoservices.tamu.edu/Services/Geocode/BatchProcess/

• NOAA WMS URL (Background Maps \rightarrow Map Services)

http://nowcoast.noaa.gov/arcgis/services/nowcoast/radar_meteo_imagery_nexrad_time/MapServer/WMSServer?

• Tableau Community - Mapping

Ask us anything about Maps or Spatial data in Tableau

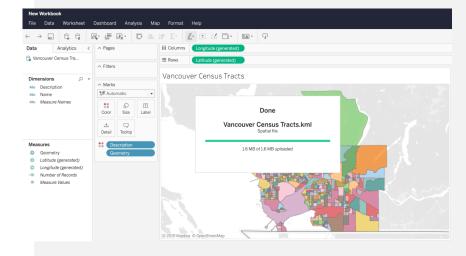
• Kent Marten - Product Manager Maps and Spatial Analysis

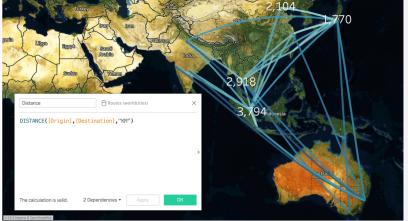
https://community.tableau.com/people/kent.marten.0



Coming Soon! (Release 2019.3)

Spatial file connector - Web authoring Spatial calculations: Distance







All Senturus Classes Cover Mapping Concepts

FUNDAMENTALS creates a basic map of sales and profit https://senturus.com/?p=5877

INTERMEDIATE creates custom territories https://senturus.com/?p=5873

ADVANCED builds the map of a human body

https://senturus.com/?p=5875

EXPERT builds a filled map using polygons and shows how to integrate custom maps from Mapbox

https://senturus.com/?p=7821



20% off Training for Webinar Attendees

https://senturus.com/training/course-schedule-2/

INSTRUCTOR-LED ONLINE CLASSES

- Use coupon code: maps
- Good on any Tableau class
- Expires August 18, 2019

PLATFORM	VERSION	TOOL	TITLE	DATE	GO
TABLEAU	2019.2	DESKTOP	INTERMEDIATE DATA VISUALIZATION AND DASHBOARDING	JUL 23	→
TABLEAU	2019.2	DESKTOP	EXPERT TABLEAU DEVELOPMENT	aug 80	•
TABLEAU	2019.2	DESKTOP	DATA VISUALIZATION AND DASHBOARDING FUNDAMENTALS	aug 20	•
TABLEAU	2019.2	DESKTOP	INTERMEDIATE DATA VISUALIZATION AND DASHBOARDING	21	•
TABLEAU	2019.2	DESKTOP	ADVANCED DATA VISUALIZATION AND DASHBOARDING	aug - aug 22 23	•



Need Additional Help with Tableau?

- We can mentor you so you learn how to resolve your BI challenges
- We can give you access to an entire team of BI experts to fill in as needed

Mentoring: <u>https://senturus.com/?p=462</u> Expert Staffing: <u>https://www.senturus.com/?p=6497</u>

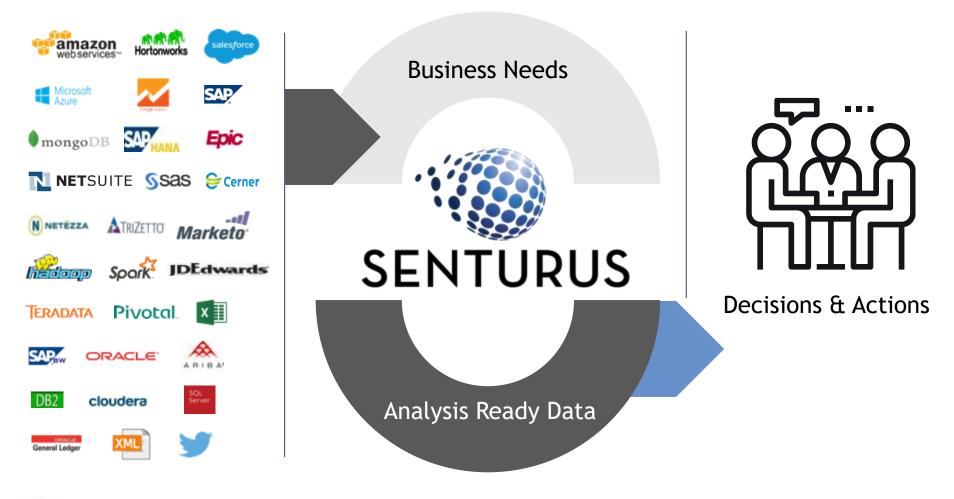
Contact us at: info@senturus.com or 888 601 6010 ext. 87





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ADDITIONAL RESOURCES

Upcoming Events

www.senturus.com/events



COGNOS 11.1.3: OVERVIEW OF THE Brand New Release

DEMOS OF NEW FEATURES



POWER BI: BEYOND THE BUZZ

THE STRAIGHT TALK ON MICROSOFT'S DATA VISUALIZATION TOOL FOR BI



USE VISUAL ANALYTICS TOOLS WITH TRUSTED COGNOS DATA

SENTURUS ANALYTICS CONNECTOR ENABLES BI-MODAL BI



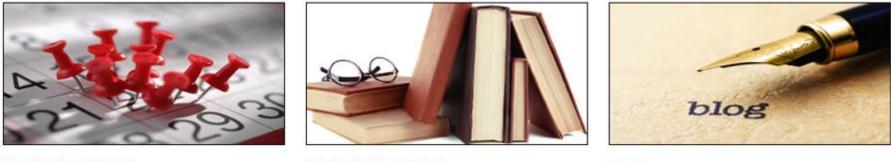
COMPARISON OF POWER BI, TABLEAU & COGNOS

A DEMO AND COMPARISON OF DATA LOADING, DATA PREP AND BUILDING OF DASHBOARD VISUALIZATIONS



Free Resources

www.senturus.com/senturus-resources/



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UPCOMING EVENTS
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RESOURCE LIBRARY

BLOG

Tableau Dashboards that Captivate & Communicate (recording) Hallelujah! Tableau to Support Emailing PDFs! (blog) How to Create Groups in Tableau (blog)



Corporate Training Options

https://senturus.com/training/tableau-training/



CORPORATE TRAINING



SELF-PACED LEARNING





PREP FOR TABLEAU CERTIFICATION



Q&A

If your question or issue is broader than what can be answered today, contact us at

info@senturus.com

and we will set up a free consultation.

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Questions	
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APPENDIX

Glossary

Vector Data - A representation of the world using points, lines and polygons

Shapefiles - Esri is a common mapping tool and Esri shapefiles are one of the most common formats for exchanging vector data

KML - Keyhole Markup Language - spatial data format used to place geographic data on top of Google Earth

WMS - Web Mapping Service



Tableau Mapping 101 - Spatial Files

Where to find spatial files

NOAA data - Weather-related data <u>https://www.climate.gov/maps-data</u>

FEMA data - Data on disasters

https://www.fema.gov/data-feeds

Census data - Population and demographic data https://www.census.gov/programs-surveys/geography.html



Thank You!

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