

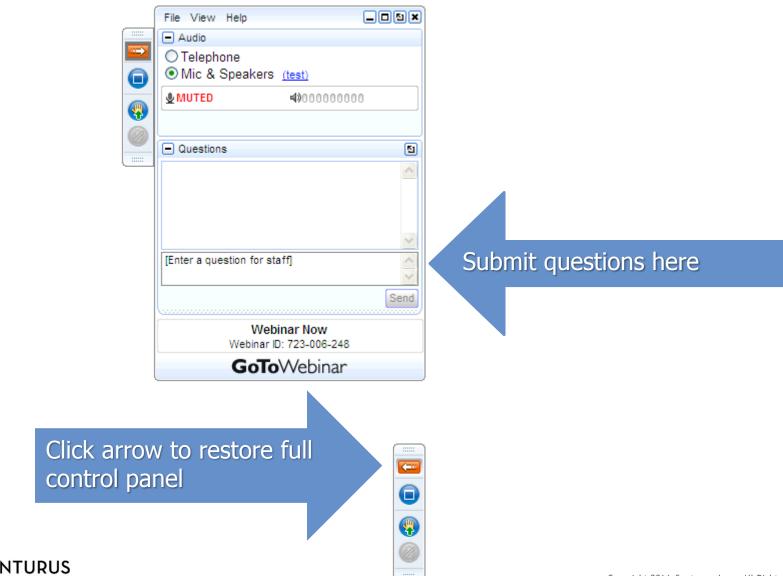
Advanced Authoring Comes to Life

IBM Cognos Report Studio

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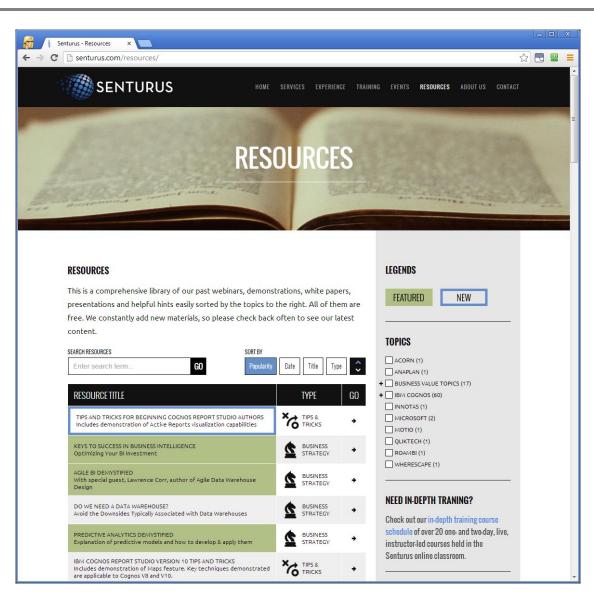


Agenda

- Welcome and Introduction
- Advanced Authoring Demonstrations:
 - Advanced Query Design
 - Use Joins and Query References for Advanced Analysis
 - Create a Conditional Filter
 - Advanced Formatting and Layout
 - Creating a Base Report
 - Use Layout Component References to re-use Objects
- More Resources
- Q&A



PRESENTATION SLIDE DECK ON WWW.SENTURUS.COM





September Clementin

Senior Instructor Senturus

Patrick Powers

Senior Instructor Senturus

Hosted by: Albert Valdez

Vice President of Learning Solutions Senturus





SENTURUS INTRODUCTION

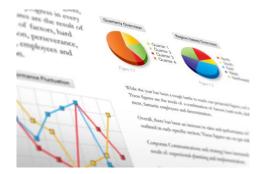
WHO WE ARE

SENTURUS: BUSINESS ANALYTICS CONSULTANTS

Creating Clarity from Chaos







Business Intelligence

Enterprise Planning

Predictive Analytics

Our Team:

Business depth combined with technical expertise. Former CFOs, CIOs, Controllers, Directors, BI Managers

750+ CLIENTS, 1500+ PROJECTS, 13+ YEARS



DEMONSTRATION CONTEXT

- All demonstrations are based on the standard IBM Cognos 10.2.1 Great Outdoors Sample package
- Demonstrations are valid for ALL supported versions of IBM Cognos Report Studio
- These exercises are part of what we teach in our classroom, specifically from our Advanced and Expert Authoring courses





ADVANCED QUERY DESIGN JOINS AND QUERY REFERENCES

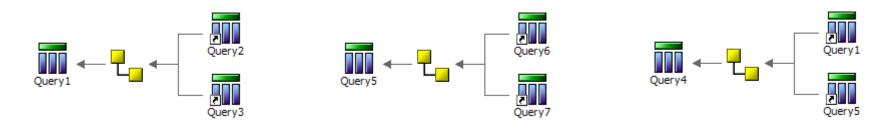
ADVANCED QUERY DESIGN

- Join Queries
- Reference data in a separate Query
- Create a conditional filter



Joins

- Joins are useful for creating relationships between queries that may not exist in the model
- The Join in the model is not the same as the join you require
- For example, the Model contains an inner join and you require an outer join
- You can create a series of joined queries





FILTERING QUERY DATA FROM ANOTHER QUERY

- Useful when there are conflicting constraints that would result in a empty result set if applied to a single query
 - In the example below, how could I produce the Order Details for just one month when I also need to query for total revenues across all months?
- Instead, create one query that filters out the relevant data and then create a second query that references the first query's result set.

Query 1 Order Details for a specified product Filtered to include Only sales made in a specified time period Query 2 Produce a list of products that meet a Specific criteria for total Revenue over ALL time periods





ADVANCED REPORT FORMATTING LAYOUT COMPONENT REFERENCES

RE-USING OBJECTS ACROSS REPORTS

- The Layout Component Reference Object allows authors to reference objects within and across reports
- Any Layout object with its Name property populated can be referenced
- Queries can NOT be referenced
- Overrides are available for Parent-Child objects

🔚 Layout Component Reference

Component Reference	<u>Help</u> X
Component Location	
 This report 	
○ Another report	
Available components to reference:	
Crosstab1	
OK	Cancel



AN APPROACH TO TEMPLATIZATION

- Create one or more base reports with well-defined objects
- Create "Template" report entries using Layout Component References pointing to the base report objects
- Authors open the "Template" reports and make their changes, add the query definitions, etc. and 'Save As...'
- Now, when we adjust the original objects in the base reports, all of our other reports will be affected





ADDITIONAL RESOURCES

UPCOMING EVENTS

www.senturus.com



METADATA MODELING BEST PRACTICES IBM COGNOS FRAMEWORK MANAGER June 19, 2104 - 10 AM PT/ 1 PM ET/17:00 GMT - 90 minutes DETAILS



CREATING USER-FRIENDLY COGNOS ACTIVE REPORTS

ADVANCED REPORTING TECHNIQUES July 10, 2104-10 AM PT/1 PM ET/17:00 GMT-90 minutes DETAILS



CHOOSING THE RIGHT REPORTING TOOL For the Job

COGNOS WORKSPACE VS TRADITIONAL STUDIOS VS ACTIVE REPORTS

July 24, 2104 - 10 AM PT/ 1 PM ET/17:00 GMT - 90 minutes

DETAILS



COGNOS TRAINING OPTIONS

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REPORT STUDIO

REPORT STUDIO

SENTURUS HOME RESOURCES TRAINING SERVICES EXPERIENCE ABOUT US CONTACT OVERVIEW **REAL-WORLD TRAINING** COURSE SCHEDULE TRAINING **REAL INSTRUCTORS, REAL TIME, REAL LEARNING** There's nothing virtual about our public online training courses. Senturus' CUSTOM TRAINING **VIEW** instructors are live online, so attendees can ask questions and get real-time answers > REAL-WORLD TRAINING as if they were in a physical classroom. Students may also interact with each other. As COURSE SCHEDULE they practice each new skill, the instructor will be able to see their screens and offer CUSTOM TRAINING guidance. Classes are small enough for personal attention: typically 6 to 10 students take part, and each receive a hard-copy of the materials in advance. YOUR REGISTERED TRAINING 🛱 You have no training session in your shopping cart. UPCOMING COURSES SEARCH TRAINING SORT BY **ADDITIONAL HELP** GO Title Enter search term... Date Product Focus Contact us for more information, or phone 888.601.6010 ext1. PRODUCT VERSION FOCUS TITLE DATES GO Learn about our onsite, private & custom

REPORT STUDIO AUTHORING

REPORT STUDIO AUTHORING

ADVANCED

BEGINNING AND INTERMEDIATE

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program.

Upcoming Report Studio Authoring Classes

Course	Dates Offered
Beginning & Intermediate	June 23-24 July 17-18 July 28-29 August 26-27 September 23-24
Advanced	June 25 July 30 Aug 28 September 25
Expert	June 27 July 31 August 29 September 26





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Questions

Mic & Speakers (test)

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Thank You

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